



# **SURGERY**

## **TECHNICAL MANUAL/ SECURITY GUIDE**

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## Revision History

Each time this manual is updated, the Title Page lists the new revised date and this page describes the changes. Either update the existing manual with the Change Pages document, or replace it with the updated manual.

**Note:** The Change Pages document may include unedited pages needed for two-sided copying. Only edited pages display the patch number and revision date in the page footer.

Date	Revised Pages	Patch Number	Description
04/04	All Pages	SR*3*100	This manual was updated to reflect new local documentation standards, and includes changes resulting from the Surgery Electronic Signature for Operative Reports patch SR*3*100. See the patch description for details of all changes related to this patch.

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# Introduction

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This section provides an overview of the Surgery package, and also provides documentation conventions used in this *Surgery V. 3.0 Technical Manual/Security Guide*.

## Overview

The Surgery package is designed to be used by Surgeons, Surgical Residents, Anesthetists, Operating Room Nurses, and other surgical staff. The Surgery package is part of the patient information system that stores data on patients who have, or are about to undergo, surgical procedures. This package integrates booking, clinical, and patient data to provide a variety of administrative and clinical reports.

The *Surgery V. 3.0 Technical Manual/Security Guide* acquaints the user with the various Surgery options and offers specific guidance on the maintenance and use of the Surgery package. Documentation concerning the Surgery package, including any subsequent change pages affecting this documentation, is located on the *VISTA* Documentation Library (VDL) on the Internet at <http://www.va.gov/vdl/>.

## Organization

The Surgery package contains these six major components, also called modules:

- Requesting and Scheduling
- Tracking Clinical Procedures
- Generating Surgical Reports
- Chief of Surgery Module
- Managing the Software Package
- Assessing Surgical Risk

## Requesting and Scheduling

The surgeon uses this component to enter requests for surgical procedures. These requests are then assigned an operating room and time slot by the operating room scheduling manager. The Operating Room Schedule is generated automatically on any designated printer in the medical center. The Request and Scheduling module also allows for the rescheduling or cancellation of operative procedures.

## Tracking Clinical Procedures

This component is comprised of options used to enter information specific to an individual surgical case. This information includes staff, times, diagnosis, perioperative occurrences, and anesthesia information. The package is designed so that information regarding a case can be entered on a terminal inside the operating room during the actual operative procedure. This information can then be used to generate the Patient Record and the Nurse Intraoperative Report.

## **Generating Surgical Reports**

This module contains management reports for the Surgical Service. Reports generated include:

- Annual Report of Surgical Procedures
- Anesthesia Automated Management Information System (AMIS)
- Attending Surgeons Report
- Nurse Staffing Report
- Laboratory Interim Report

## **Chief of Surgery Reporting**

This module contains options and reports for the exclusive use of the Service Chief. The Chief has access to lists of cancellations and operations to be dictated, the Morbidity and Mortality Report, and Patient Perioperative Occurrences.

## **Managing the Software Package**

This module contains options designed for the Surgery package coordinator. The package coordinator can configure some of the Surgery fields to conform to the site's needs.





## **Assessing Surgical Risk**

This module provides medical centers a mechanism to track information related to surgical risk and operative mortality. It gives surgeons an online method for evaluating and tracking patient probability of operative mortality. The Risk Assessment Data Manager is the primary user of this component.



# Documentation Conventions

This *Surgery V. 3.0 Technical Manual/Security Guide* includes documentation conventions, also known as notations, which are used consistently throughout this manual. Each convention is outlined below.

Convention	Example
Menu option text is italicized.	The <i>Print Surgery Waiting List</i> option generates the long form surgery waiting list for the surgical service(s) selected.
Screen prompts are denoted with quotation marks around them.	The "Puncture Site:" prompt will display next.
Responses in <b>bold face</b> indicate user input.	Needle Size: <b>25G</b>
Text centered between arrows represents a keyboard key that needs to be pressed for the system to capture a user response or move the cursor to another field. <Enter> indicates that the Enter key (or Return key on some keyboards) must be pressed. <Tab> indicates that the Tab key must be pressed.	Type <b>Y</b> for Yes or <b>N</b> for No and press <Enter>.  Press <Tab> to move the cursor to the next field.
 Indicates especially important or helpful information.	 If the user attempts to reschedule a case after the schedule close time for the date of operation, only the time, and not the date, can be changed.
 Indicates that options are locked with a particular security key. The user must hold the particular security key to be able to perform the menu option.	 Without the SROAMIS key the <i>Anesthesia AMIS</i> option cannot be accessed.

## Getting Help and Exiting

?, ??, ??? One, two or three question marks can be entered at any of the prompts for online help. One question mark elicits a brief statement of what information is appropriate for the prompt. Two question marks provide more help, plus the hidden actions, and three question marks will provide more detailed help, including a list of possible answers, if appropriate.

Up arrow (caret or a circumflex) and pressing <Enter> can be used to exit the present option.

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# Technical Manual

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# Implementation and Maintenance

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The Implementation and Maintenance section contains information regarding the installation and setup of the Surgery package.

## Installation

For installation of the Surgery V. 3.0 software package, please refer to the *Surgery V. 3.0 Installation Guide* located on the VDL on the Internet at <http://www.va.gov/vdl/>.

## Site Specific Parameters

Before using the Surgery package, the following initial information must be set up.

### 1. NEW PERSON File (#200)

All personnel (surgeons, anesthesiologists, nurses, etc.) must be properly defined in the NEW PERSON file (#200).

### 2. Security Keys

Security keys have various uses in the Surgery package and must be assigned as needed before using the package. The security keys used by the Surgery package are described in the Security Keys section of this manual.

### 3. Surgery Site Parameters

There are a number of fields contained in the SURGERY SITE PARAMETERS file (#133) that can be updated locally. These fields are described below in the order they display in the Screen Server. The *Surgery Package Management Menu* [SRO PACKAGE MANAGEMENT] option contains the *Surgery Site Parameters (Enter/Edit)* [SROPARAM] option to facilitate editing.

**MAIL CODE FOR ANESTHESIA Field (#3):** This is the mail code for the Anesthesia service. It will be used to flag anesthesiologists on the Anesthesia AMIS.

**CANCEL IVS Field (#6):** If this field is set equal to YES, all active IV orders are canceled when a surgical case begins.

**DEFAULT BLOOD COMPONENT Field (#41):** If a facility uses a certain type of blood component for most surgical cases, the user can enter that blood component in this field. The component displays as a default when requesting blood.

**CHIEF'S NAME Field (#9):** This is the name of the Chief of Surgery. The name displays on the schedule of operations in the format entered in this field.

**LOCK AFTER HOW MANY DAYS Field (#10):** This field determines how many days a surgical case remains unlocked after completion. Editing information related to a surgical case is prohibited after a case has been locked.

**REQUEST DEADLINE Field (#11):** This is the time of day that requests are no longer accepted for the next available day. This field is used along with the REQUEST CUTOFF fields explained in this section.

**SCHEDULE CLOSE TIME Field (#13):** This is the time of day that the schedule will be closed for the following day. It is used to determine whether canceled cases will appear on the cancellation report. Cases canceled before this time are not counted as cancellations and are deleted from the system. The SCHEDULE CLOSE TIME cannot be later than 3:00 pm.

**NURSE INTRAOP REPORT Field (#29):** This field determines which format is used when printing the Nurse Intraoperative Report. One format prints all field titles, even when there is no data associated with the field. The other only prints those field titles that have information entered.

**CARDIAC ASSESSMENT IN USE (Y/N) Field (#15):** This field determines whether the Cardiac Risk Assessment Module is being used at this facility. If so, enter 'YES'; if not enter 'NO'.

**ASK FOR RISK PREOP INFO Field (#17):** This field is used to determine if the user should be prompted for risk assessment preoperative information when entering a new case and when updating a requested or scheduled case.

**UPDATES TO PCE Field (#18):** This field indicates the site's preference for Patient Care Encounter (PCE) updating. If this field contains an O, PCE is updated with outpatient case information only. If this field contains an A, PCE is updated with information from all cases, including both inpatient and outpatient. If this field contains N or is null, no PCE updating occurs.

**PCE UPDATE ACTIVATION DATE Field (#18.5):** This is the earliest date of operation for which surgical cases may be filed with PCE. Surgical cases or non-OR procedures performed before this date are not filed with PCE. If no date is entered, this parameter is ignored.

**ASK CLASSIFICATION QUESTIONS Field (#19):** This field indicates whether the patient service connected classification questions should be asked when entering a new case or when updating an existing case.

**SURGICAL RESIDENTS (Y/N) Field (#33):** This field indicates whether residents may perform surgery at this facility. Enter NO if all surgeons at this facility are staff surgeons. If this field is NO, an attending surgeon is not required by the PCE interface and cases with no attend code are counted as Level 0 (Staff Alone) on the Quarterly Report.

**REQUIRED FIELDS FOR SCHEDULING Field (#28):** With Surgery V. 3.0, scheduling of a surgical case can be prohibited until certain fields have been entered. This "multiple" field will contain any fields that are required prior to scheduling a procedure. For example, if the user wants to make the principal operative code (CPT), mandatory for scheduling, the field name would be entered here. Since this is a multiple field, the user can restrict scheduling dependent on more than one field. Fields that are multiple fields or that are word-processing fields cannot be selected.

**REQUEST CUTOFF FOR SUNDAY Field (#20):** This field determines which day of the week is the cutoff day for requesting cases for Sunday. For example, if the cutoff day is Friday, the user is unable to request cases for Sunday after the request deadline on Friday. Sunday can also be made inactive, prohibiting requests entirely.

The following fields function similar to the REQUEST CUTOFF FOR SUNDAY field:

REQUEST CUTOFF FOR MONDAY field (#21)  
REQUEST CUTOFF FOR TUESDAY field (#22)  
REQUEST CUTOFF FOR WEDNESDAY field (#23)  
REQUEST CUTOFF FOR THURSDAY field (#24)  
REQUEST CUTOFF FOR FRIDAY field (#25)  
REQUEST CUTOFF FOR SATURDAY field (#26)

**HOLIDAY SCHEDULING ALLOWED Field (#27):** This field determines which holidays have surgical cases scheduled. This information must be updated each year for all holidays.

**INACTIVE? Field (#35):** This field is used to make a division inactive and to prevent its selection and use by Surgery users.

**AUTOMATED CASE CART ORDERING Field (#37):** This field indicates whether or not the CoreFLS interface is in use at the facility. Enter YES, NO, or leave the field blank.

**ANESTHESIA REPORT IN USE Field (#40):** Many Veterans Affairs (VA) Medical Centers do not use the Anesthesia Report provided with the Surgery package. A parameter has been created so that the automatic creation of stub Anesthesia Reports in the Text Integration Utilities (TIU) files can be eliminated when an operation is completed. If a site does not use the report, there is no need to create the stub for eventual signature. To indicate that the site uses the Anesthesia Report, select YES. If the site does not use the Anesthesia Report, select NO.

**DEFAULT CLINIC FOR DOCUMENTS Field (# 42):** Enter a non-count clinic so that TIU documents will be associated with the appropriate default clinics. This non-count clinic is the default clinic for this division. It will be the location passed to TIU when Surgery documents are created if no other location can be identified. Enter the hospital location name, abbreviation, or team name.

#### 4. Options Tasked Daily

The following option must be performed on a daily basis.

**SRTASK-NIGHT:** This option initiates a number of background tasks to clean up the surgery database and update all appropriate information. Among the tasks performed are calculation of average procedure times, cleanup of outstanding requests, update expected start and end times for operating rooms, locking cases, transmit risk assessment and workload information, transmit Quarterly Reports, and send updates to PCE.

#### 5. Adding Operating Rooms

The operating rooms must be added to the VA FileMan HOSPITAL LOCATION file (#44) and the OPERATING ROOM file (#131.7) before they can be used in any of the Surgery package applications. All locations for non-O.R. procedures must be defined in the HOSPITAL LOCATION file (#44).

##### **HOSPITAL LOCATION file (#44)**

The following is an example of how to set up an operating room in the HOSPITAL LOCATION file (#44). Please coordinate entries with the Medical Administration Service (MAS) package coordinator.

### Example: Setting Up an Operating Room in the HOSPITAL LOCATION file (#44)

```
Select VA FileMan Option: Enter or Edit File Entries

INPUT TO WHAT FILE: HOSPITAL LOCATION
EDIT WHICH FIELD: ALL// <Enter>

Select HOSPITAL LOCATION NAME: OR1
  ARE YOU ADDING 'OR1' AS A NEW HOSPITAL LOCATION (THE 24TH)? Y (YES)
  HOSPITAL LOCATION TYPE: OR OPERATING ROOM
  HOSPITAL LOCATION TYPE EXTENSION: OPERATING ROOM// <Enter>
ABBREVIATION: OR1
TYPE: OPERATING ROOM// <Enter>
TYPE EXTENSION: OPERATING ROOM// <Enter>
INSTITUTION: BIRMINGHAM, AL. [Very important at multi-division medical centers.]
DIVISION: ^
  [It is unnecessary to enter any other fields in this file. Enter an up arrow
  (^) to exit.]
```

### OPERATING ROOM file (#131.7)

Following is an example of how to set up an operating room in the OPERATING ROOM file (#131.7).

The *Surgery Utilization Menu* [SR OR UTIL] option in the *Surgery Package Management Menu* [SRO PACKAGE MANAGEMENT] *option* has a sub-option called the *Normal Daily Hours (Enter/Edit)* [SR NORMAL HOURS] option for editing operating room normal daily hours. The *Operating Room Information (Enter/Edit)* [SRO-ROOM] option in the *Surgery Package Management Menu* [SRO PACKAGE MANAGEMENT] option can be used to edit other information in this file.



The Schedule of Operations displays the operating rooms in the same sequence in which they are entered in the OPERATING ROOM file (#131.7).

---



### Example: Setting Up an Operating Room in the OPERATING ROOM File (#131.7)

```
Select VA FileMan Option: Enter or Edit File Entries

INPUT TO WHAT FILE: OPERATING ROOM
EDIT WHICH FIELD: ALL// <Enter>

Select OPERATING ROOM NAME: OR1
  ARE YOU ADDING 'OR1' AS A NEW OPERATING ROOM (THE 1ST)? Y (YES)
LOCATION: THIRD FLOOR NORTH WING
PERSON RESP.: MIAMI,STEVE
TELEPHONE: EXT 5244
REMARKS: <Enter>
TYPE: ?
  ANSWER WITH OPERATING ROOM TYPE NAME
  DO YOU WANT THE ENTIRE 13-ENTRY OPERATING ROOM TYPE LIST? Y (YES)
CHOOSE FROM:
  AMBULATORY OPERATING ROOM
  CARDIAC OPERATING ROOM
  CARDIAC/NEURO OPERATING ROOM
  CLINIC
  CYSTOSCOPY ROOM
  DEDICATED ROOM
  ENDOSCOPY ROOM
  GENERAL PURPOSE OPERATING ROOM
  INTENSIVE CARE UNIT
  NEUROSURGERY OPERATING ROOM
  ORTHOPEDIC OPERATING ROOM
  OTHER LOCATION
  WARD

TYPE: GENERAL PURPOSE OPERATING ROOM
CLEANING TIME: 30
Select DAY OF THE WEEK: SUNDAY
  ARE YOU ADDING 'SUNDAY' AS A NEW DAY OF THE WEEK (THE 1ST FOR THIS OPERATING ROOM)? Y (YES)
  NORMAL START TIME: <Enter>
  NORMAL END TIME: <Enter>
  INACTIVE (Y/N): YES
Select DAY OF THE WEEK: MONDAY
  ARE YOU ADDING 'MONDAY' AS A NEW DAY OF THE WEEK (THE 2ND FOR THIS OPERATING ROOM)? Y (YES)
  NORMAL START TIME: 07:00
  NORMAL END TIME: 15:30
  INACTIVE (Y/N): <Enter>
Select DAY OF THE WEEK: TUESDAY
  ARE YOU ADDING 'TUESDAY' AS A NEW DAY OF THE WEEK (THE 3RD FOR THIS OPERATING ROOM)? Y (YES)
  NORMAL START TIME: 07:00
  NORMAL END TIME: 15:30
  INACTIVE (Y/N): <Enter>
Select DAY OF THE WEEK: WEDNESDAY
  ARE YOU ADDING 'WEDNESDAY' AS A NEW DAY OF THE WEEK (THE 4TH FOR THIS OPERATING ROOM)? Y (YES)
  NORMAL START TIME: 07:00
  NORMAL END TIME: 15:30
  INACTIVE (Y/N): <Enter>
Select DAY OF THE WEEK: THURSDAY
  ARE YOU ADDING 'THURSDAY' AS A NEW DAY OF THE WEEK (THE 5TH FOR THIS OPERATING ROOM)? Y (YES)
  NORMAL START TIME: 07:00
  NORMAL END TIME: 15:30
  INACTIVE (Y/N): <RET>
Select DAY OF THE WEEK: FRIDAY
  ARE YOU ADDING 'FRIDAY' AS A NEW DAY OF THE WEEK (THE 6TH FOR THIS OPERATING ROOM)? Y (YES)
  NORMAL START TIME: 07:00
  NORMAL END TIME: 15:30
  INACTIVE (Y/N): <Enter>

  ARE YOU ADDING 'SATURDAY' AS A NEW DAY OF THE WEEK (THE 7TH FOR THIS OPERATING ROOM)? Y (YES)
  NORMAL START TIME: <Enter>
  NORMAL END TIME: <Enter>
  INACTIVE (Y/N): YES
  INACTIVE?: <Enter>
```

## **6. Adding Entries to Surgery-Related Files**

There are several site-configurable Surgery files that may need updating to add new entries or to inactivate or change existing entries. These configurable files are listed below. Use the *Update Site Configurable Files* [SR UPDATE FILES] option on the *Surgery Package Management Menu* [SRO PACKAGE MANAGEMENT] option to update these files.

- SURGERY TRANSPORTATION DEVICES file (#131.01)
- SURGERY POSITION file (#132)
- SURGICAL DELAY file (#132.4)
- IRRIGATION file (#133.6)
- SURGERY CANCELLATION REASON file (#135)
- SKIN INTEGRITY file (#135.2)
- PATIENT CONSCIOUSNESS file (#135.4)
- ELECTROGROUND POSITIONS file (#138)
- PROSTHESIS file (#131.9)
- RESTRAINTS AND POSITIONAL AIDS file (#132.05)
- MONITORS file (#133.4)
- SURGERY REPLACEMENT FLUIDS file (#133.7)
- SKIN PREP AGENTS file (#135.1)
- PATIENT MOOD file (#135.3)
- LOCAL SURGICAL SPECIALTY file (#137.45)
- SURGERY DISPOSITION file (#131.6)

## **7. Flag Drugs for Anesthesia Agents**

Drugs to be used as anesthesia agents must be flagged or they cannot be selected as entries in the ANESTHESIA AGENT data fields.

## **8. Mail Groups**

There are three mail groups that should be created with the appropriate persons added as members.

SR-QUARTERLY  
RISK ASSESSMENT  
SRHL DISCREPANCY

See the *Surgery V. 3.0 Installation Guide* for instructions on setting up these mail groups.

# Files

---

Each entry in the SURGERY file (#130) contains information regarding a surgery case, consisting of an operative procedure, or multiple operative procedures, for a patient. The file includes the information necessary for creating the Nurse Intraoperative Report, the Operation Report, and the Anesthesia Report.

The following files are exported with the Surgery package.

File #	Name	Update DD	Data Comes With File	User Override
130	SURGERY	YES	NO	YES
131	PERSON FIELD RESTRICTION	YES	YES (MERGE)	NO
131.01	SURGERY TRANSPORTATION DEVICES	YES	YES (MERGE)	YES
131.25	OPERATION TIMES	YES	NO	YES
131.6	SURGERY DISPOSITION	YES	YES	NO
131.7	OPERATING ROOM	YES	NO	YES
131.8	SURGERY UTILIZATION	YES	NO	YES
131.9	PROSTHESIS	YES	NO	YES
132	SURGERY POSITION	YES	YES (MERGE)	YES
132.05	RESTRAINTS AND POSITIONAL AIDS	YES	YES (MERGE)	YES
132.4	SURGICAL DELAY	YES	YES (MERGE)	YES
132.8	ASA CLASS	YES	YES (OVERWRITE)	NO
132.95	ANESTHESIA SUPERVISOR CODES	YES	YES (OVERWRITE)	NO
133	SURGERY SITE PARAMETERS	YES	NO (OVERWRITE)	YES
133.2	SURGERY INTERFACE PARAMETER	YES	YES	YES
133.4	MONITORS	YES	YES (MERGE)	YES
133.6	IRRIGATION	YES	YES (MERGE)	YES
133.7	SURGERY REPLACEMENT FLUIDS	YES	YES (MERGE)	YES
133.8	SURGERY WAITING LIST	YES	NO	YES
134	OPERATING ROOM TYPE	YES	YES (OVERWRITE)	YES
135	SURGERY CANCELLATION REASON	YES	YES (MERGE)	YES
135.1	SKIN PREP AGENTS	YES	YES (MERGE)	YES
135.2	SKIN INTEGRITY	YES	YES (MERGE)	YES
135.3	PATIENT MOOD	YES	YES (MERGE)	YES
135.4	PATIENT CONSCIOUSNESS	YES	YES (MERGE)	YES
136.5	PERIOPERATIVE OCCURRENCE CATEGORY	YES	YES (OVERWRITE)	NO
137.45	LOCAL SURGICAL SPECIALTY	YES	YES (OVERWRITE)	YES
138	ELECTROGROUND POSITIONS	YES	YES (MERGE)	YES
139.2	RISK MODEL LAB TEST	YES	YES (OVERWRITE)	YES

The following non-Surgery file is exported with the Surgery package.

<b>File #</b>	<b>Name</b>	<b>Update DD</b>	<b>Data Comes With File</b>	<b>User Override</b>
723	MEDICAL SPECIALTY	YES	YES (OVERWRITE)	YES

# File Descriptions

---

View file descriptions by using the VA FileMan *Print File Entries* [DIPRINT] option. Surgery file numbers range from 130 to 139.2.

```
Select VA FileMan Option: PRINT FILE ENTRIES

OUTPUT FROM WHAT FILE: FILE
SORT BY: NAME// .001 NUMBER
START WITH NUMBER: FIRST// 130
GO TO NUMBER: LAST// 130
  WITHIN NUMBER, SORT BY:
FIRST PRINT ATTRIBUTE: 1 GLOBAL NAME
THEN PRINT ATTRIBUTE: .01 NAME
THEN PRINT ATTRIBUTE: DESCRIPTION (word-processing)
THEN PRINT ATTRIBUTE:
Heading (S/C): FILE LIST// <Enter>
START AT PAGE: 1// <Enter>

DEVICE:  VIRTUAL      Right Margin: 80// <Enter>

FILE LIST                                AUG 15,2001  10:17    PAGE 1
GLOBAL NAME      NAME
  DESCRIPTION
-----
      NUMBER: 130
^SRF(          SURGERY
  Each entry in the SURGERY file contains information regarding a surgery case
  made up of an operative procedure, or multiple operative procedures for a
  patient. The file includes the information necessary for creating the
  Nurses' Intraoperative Report, Operation Report, and Anesthesia Report

Select VA FileMan Option:
```

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# Routines

The following is the list of routines used in the Surgery package. This list excludes all initialization routines, protocol installation routines, and routines exported with patches that performed a one-time function. The first line of each routine contains a brief description of the general function of the routine. Use the Kernel *First Line Routine Print* [XU FIRST LINE PRINT] option to print a list of just the first line of each routine in the SR- namespace.

SRBLOOD	SRCUSS	SRCUSS0	SRCUSS1	SRCUSS2	SRCUSS3	SRCUSS4	SRCUSS5
SRHLDW	SRHLDW1	SRHLENV	SRHLMFN	SRHLOORU	SRHLORU	SRHLPOST	SRHLPRE
SRHLQRY	SRHLSCRN	SRHLU	SRHLUI	SRHLUO	SRHLUO1	SRHLUO2	SRHLUO3
SRHLUO4	SRHLUO4C	SRHLVOOR	SRHLVORU	SRHLVQRY	SRHLVU	SRHLVUI	SRHLVUI2
SRHLVUO	SRHLVUO1	SRHLVUO2	SRHLVUO4	SRHLVZIU	SRHLVZQR	SRHLVZSQ	SRHLXTMP
SRHLZIU	SRHLZQR	SRO1L	SRO1L1	SRO3P90	SROA30	SROA38	SROA38A
SROABCH	SROAC	SROAC1	SROAC2	SROACAR	SROACAT	SROACC	SROACC0
SROACC1	SROACC2	SROACC3	SROACC4	SROACC5	SROACC6	SROACCM	SROACCR
SROACCT	SROACL1	SROACLN	SROACMP	SROACMP1	SROACOM	SROACOP	SROACPM
SROACR1	SROACRC	SROACS	SROACTH	SROADEL	SROADOC	SROADOC1	SROAERR
SROAEX	SROAL1	SROAL11	SROAL2	SROAL21	SROALAB	SROALC	SROALCP
SROALCS	SROALCSP	SROALDP	SROALEN	SROALESS	SROALET	SROALL	SROALLP
SROALLS	SROALLSP	SROALM	SROALN1	SROALN2	SROALN3	SROALNO	SROALOG
SROALSS	SROALSPP	SROALST	SROALSTP	SROALT	SROALTTP	SROALTS	SROALTSP
SROAMAN	SROAMEAS	SROAMIS	SROAMIS1	SROANew	SROANIN	SROANP	SROANP1
SROANR	SROANR0	SROANR1	SROANT	SROANTP	SROANTS	SROANTSP	SROAO
SROAOP	SROAOP1	SROAOP2	SROAOPS	SROAOSET	SROAOTH	SROAPAS	SROAPC
SROAPCA	SROAPCA0	SROAPCA1	SROAPCA2	SROAPCA3	SROAPCA4	SROAPIMS	SROAPM
SROAPR1A	SROAPR2	SROAPRE	SROAPRE1	SROAPRE2	SROAPRT1	SROAPRT2	SROAPRT3
SROAPRT4	SROAPRT5	SROAPRT6	SROAPRT7	SROAPS1	SROAPS2	SROAR	SROAR1
SROAR2	SROARET	SROARPT	SROASITE	SROASS	SROASS1	SROASSE	SROASSP
SROASWAP	SROASWP	SROASWP0	SROASWP1	SROASWP2	SROASWP3	SROASWPD	SROAT0P
SROAT0T	SROAT1P	SROAT1T	SROAT2P	SROAT2T	SROATCM	SROATCM1	SROATCM2
SROATM1	SROATM2	SROATM3	SROATM4	SROATMIT	SROATMNO	SROATT	SROATT0
SROATT1	SROATT2	SROAUTL	SROAUTL0	SROAUTL1	SROAUTL2	SROAUTL3	SROAUTL4
SROAUTLC	SROAWL	SROAWL1	SROBLOD	SROCAN	SROCAN0	SROCANUP	SROCASE
SROCCAT	SROCL1	SROCMP	SROCMP1	SROCMP2	SROCMPD	SROCMPED	SROCMPL
SROCMPS	SROCNR	SROCNR1	SROCNR2	SROCODE	SROCOM	SROCOMP	SROCON
SROCON1	SROCOND	SROCPT	SROCRAT	SRODATE	SRODEL76	SRODELA	SRODEV
SRODIS	SRODIS0	SRODLA1	SRODLA2	SRODLAY	SRODLT	SRODLT0	SRODLT1
SRODLT2	SRODPT	SRODTH	SROERR	SROERR0	SROERR1	SROERR2	SROERRPO
SROES	SROESAD	SROESAD1	SROESAR	SROESAR0	SROESAR1	SROESAR2	SROESARA
SROESHL	SROESL	SROESNR	SROESNR0	SROESNR1	SROESNR2	SROESNR3	SROESNRA
SROESPR	SROESPR1	SROESPR2	SROESTV	SROESUTL	SROESX	SROESX0	SROESXA
SROESXP	SROFILE	SROFLD	SROGMTS	SROGMTS0	SROGMTS1	SROGMTS2	SROGTSR
SROHIS	SROICU	SROICU1	SROICU2	SROINQ	SROIRR	SROKEY	SROKEY1
SROKRET	SROLOCK	SROMED	SROMENU	SROMOD	SROMOR	SROMORT	SRONAN
SRONAN1	SRONASS	SRONBCH	SRONEW	SRONI001	SRONIN	SRONIT	SRONIT1
SRONIT2	SRONIT3	SRONITE	SRONON	SRONOP	SRONOP1	SRONOR	SRONOR1
SRONOR2	SRONOR3	SRONOR4	SRONOR5	SRONOR6	SRONOR7	SRONOR8	SRONP
SRONP0	SRONP1	SRONRPT	SRONRPT0	SRONRPT1	SRONRPT2	SRONRPT3	SRONUR
SRONUR1	SRONUR2	SRONXR	SROOPRM	SROOPRM1	SROP	SROP1	SROPAC0
SROPAC1	SROPACT	SROPAT	SROPCE	SROPCE0	SROPCE0A	SROPCE0B	SROPCE1
SROPCEU	SROPCEU0	SROPCEX	SROPDEL	SROPECS	SROPECS1	SROPER	SROPPLIS
SROPLIST	SROPLST1	SROPLSTS	SROPOST	SROPOST0	SROPOST1	SROPOST2	SROPPC
SROPRE	SROPRE0	SROPREQ	SROPRI	SROPRI1	SROPRI2	SROPRI3	SROPRI0
SROPRT	SROPROC	SROPRT	SROPS	SROPS1	SROQ	SROQ0	SROQ0A
SROQ1	SROQ1A	SROQ2	SROQADM	SROQD	SROQD0	SROQD1	SROQIDP
SROQIDP0	SROQL	SROQM	SROQM0	SROQM1	SROQN	SROQT	SROR
SRORAT1	SRORAT2	SRORATA	SRORATP	SRORATS	SROREA	SROREA1	SROREA2
SROREAS	SROREQ	SROREQ1	SROREQ2	SROREQ3	SROREQ4	SROREST	SRORESVP
SRORET	SRORHRS	SRORHRS0	SRORIN	SRORTRN	SRORUT	SRORUT0	SRORUT1

SROAUT2	SROSCH	SROSCH1	SROSCH2	SROSNR	SROSNR1	SROSNR2	SROSPC1
SROSPEC	SROSPLG	SROSPLG1	SROSPLG2	SROSPSS	SROSRPT	SROSRRT	SROSTAFF
SROSTOP	SROSUR	SROSUR1	SROSUR2	SROTHER	SROTIUD	SROTRIG	SROTRPT
SROTRPT0	SROUNV	SROUNV1	SROUNV2	SROUTED	SROUTIN	SROUTL	SROUTL0
SROUTRN	SROUTUP	SROVAR	SROVER	SROVER1	SROVER2	SROVER3	SROWC
SROWC1	SROWC2	SROWC3	SROWL	SROWL0	SROWRQ	SROWRQ1	SROXPR
SROXR1	SROXR2	SROXR4	SROXREF	SROXRET	SRSAVG	SRSAVL	SRSAVL1
SRSBD1	SRSBDEL	SRSBLOK	SRSBOUT	SRSCAN	SRSCAN0	SRSCAN1	SRSCAN2
SRSCD	SRSCDS	SRSCDS1	SRSCDW	SRSCDW1	SRSCG	SRSCHAP	SRSCHC
SRSCHC1	SRSCHC2	SRSCHCA	SRSCHCC	SRSCHD	SRSCHD1	SRSCHD2	SRSCHDA
SRSCHDC	SRSCHK	SRSCHOR	SRSCHUN	SRSCHUN1	SRSCHUP	SRSCONR	SRSROR
SRSRPT	SRSRPT1	SRSRPT2	SRSRPT	SRSRPT1	SRSRPT2	SRSRPT	SRSRPT
SRSIND	SRSKILL	SRSKILL1	SRSKILL2	SRSLOOK	SRSLOOK1	SRSRPT	SRSRPT
SRSRPT1	SRSRPT2	SRSRBS	SRSRBS1	SRSRBS	SRSRBS1	SRSRBS	SRSRBS
SRSRQST	SRSRQST1	SRSRCH	SRSRCH	SRSRCH	SRSRCH	SRSRCH	SRSRCH
SRSUTIN	SRSUTL	SRSUTL2	SRSWL	SRSWL1	SRSWL10	SRSWL11	SRSWL12
SRSWL13	SRSWL14	SRSWL15	SRSWL2	SRSWL3	SRSWL4	SRSWL5	SRSWL6
SRSWL7	SRSWL8	SRSWL9	SRSWLST	SRSWREQ			

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## Exported Options

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This section contains information about the Surgery package options; first, the exported options are listed by name, and then they are provided alphabetically, with a description of the option.

### Options Listed by Name

The following table contains a list of all of the options in the Surgery package, listed alphabetically by name.

SR ANESTH REPORTS	SR BLOOD PRODUCT VERIFICATION	SR BLOOD PRODUCT VERIFY AUDIT
SR CPT ACCURACY	SR CPT REPORTS	SR MANAGE REPORTS
SR NO ASSESSMENT REASON	SR NON-OR REPORT	SR NORMAL HOURS
SR OR HOURS	SR OR UTIL	SR OR UTL1
SR PURGE UTILIZATION	SR STAFFING REPORTS	SR SURGERY REQUEST
SR UPDATE FILES	SR UPDATE SCHEDULE DEVICE	SR UTIL EDIT ROOM
SR VIEW HISTORICAL REPORTS	SRCODING EDIT	SRCODING MENU
SRCODING NURSE REPORT	SRCODING OP REPORT	SRCODING UPDATE/VERIFY MENU
SRHL DOWNLOAD INTERFACE FILES	SRHL DOWNLOAD SET OF CODES	SRHL INTERFACE
SRHL INTERFACE FLDS	SRHL PARAMETER	SRO CASES BY DISPOSITION
SRO CASES BY PRIORITY	SRO COMPLICATIONS MENU	SRO DEATH RELATED
SRO DEL MENU	SRO DELAY TIME	SRO INTRAOP COMP
SRO M&M VERIFICATION REPORT	SRO PACKAGE MANAGEMENT	SRO PCE NOTRANS
SRO PCE STATUS	SRO POSTOP COMP	SRO QUARTERLY REPORT
SRO SURGICAL PRIORITY	SRO UPDATE CANCELLED CASE	SRO UPDATE RETURNS
SRO-CHIEF REPORTS	SRO-LRRP	SRO-ROOM
SRO-UNLOCK	SROA ASSESSMENT LIST	SROA CARDIAC COMPLICATIONS
SROA CARDIAC ENTER/EDIT	SROA CARDIAC OPERATIVE RISK	SROA CARDIAC PROCEDURES
SROA CARDIAC RESOURCE	SROA CATHETERIZATION	SROA CLINICAL INFORMATION
SROA COMPLETE ASSESSMENT	SROA DEMOGRAPHICS	SROA ENTER/EDIT
SROA LAB	SROA MONTHLY WORKLOAD REPORT	SROA ONE-LINER UPDATE

SROA OPERATION DATA	SROA OUTCOMES	SROA PREOP DATA
SROA PRINT ASSESSMENT	SROA REPRINT LETTERS	SROA RISK ASSESSMENT
SROA TRANSMIT ASSESSMENTS	SROA TRANSMITTED IN ERROR	SROACCT
SROADOC	SROAMIS	SROANES
SROANES MED	SROANES-D	SROANES1
SROANP	SROARPT	SROARSP
SROASITE	SROATT	SROCAN
SROCHIEF	SROCNR	SROCODE
SROCOMP	SROCRAT	SRODELA
SRODISP	SROERR BACKFILL	SROICU
SROKEY ENTER	SROKEY MENU	SROKEY REMOVE
SROMEN-ANES	SROMEN-ANES TECH	SROMEN-COM
SROMEN-M&M	SROMEN-OP	SROMEN-OPINFO
SROMEN-OUT	SROMEN-PACU	SROMEN-POST
SROMEN-REFER	SROMEN-REST	SROMEN-STAFF
SROMEN-START	SROMENU	SROMM
SRONOP	SRONOP-ANNUAL	SRONOP-EDIT
SRONOP-ENTER	SRONOR	SRONOR-CODERS
SRONRPT	SRONSR	SROOPREQ
SROP REQ	SROPACT	SROPARAM
SROPER	SROPLIST	SROPLIST1
SROPPC	SROQ LIST OPS	SROQ MENU
SROQ MISSING DATA	SROQADM	SROQD
SROQIDP	SROREAS	SROREQ
SROREQV	SRORET	SRORPTS
SROSCH	SROSCHOP	SROSNR
SROSPEC	SROSRES	SROSRPT
SROSTAFF	SROSUR	SROTRPT
SROUNV	SROVER	SROW-DELETE
SROW-EDIT	SROW-ENTER	SROWAIT
SROWC	SROWRQ	SRSBDEL
SRSBOUT	SRSCAN	SRSCD
SRSCHD1	SRSCHDA	SRSCHDC
SRSCHUP	SRSCPT	SRSRBS
SRSREQCC	SRSUPC	SRSUPRQ
SRSWL2	SRSWREQ	SRTASK-NIGHT

## Option Descriptions

This section provides an alphabetical listing of Surgery options, and includes a brief description of each option.

### ***Admissions Within 14 Days of Outpatient Surgery*** [SROQADM]

This option provides a list of patients with completed outpatient surgical cases that resulted in at least one postoperative occurrence AND a hospital admission within 14 days of the surgery. These patients are included in the “Admitted Within 14 Days” total on the Quarterly Report.

### ***Anesthesia AMIS*** [SROAMIS]

This report generates the Anesthesia AMIS Report required by Central Office (C.O.).

### ***Anesthesia Data Entry Menu*** [SROANES-D]

This menu contains options used to enter or edit anesthesia related information.

### ***Anesthesia Information (Enter/Edit)*** [SROMEN-ANES]

This option is used to enter Anesthesia related information for a given case.

### ***Anesthesia Menu*** [SROANES1]

This menu contains the various options used to enter and display information related to the anesthesia technique and personnel.

### ***Anesthesia Provider Report*** [SROADOC]

This report provides information concerning the Anesthesia staff and technique for completed cases. It will sort the cases by the principal anesthetist.

### ***Anesthesia Report*** [SROARPT]

This option, locked by the SROANES security key, generates the Anesthesia Report containing anesthesia information for a surgical case. Before the report is electronically signed, the option displays information directly from the SURGERY file (#130) with the choice to edit the information on the report, to print/view the report from the beginning, and to sign the report electronically, if appropriate for the user. After the report is electronically signed, this option allows the signed report to be edited by updating the information in the SURGERY file (#130) and by creating addenda. This option also allows the report to be viewed or printed.

### ***Anesthesia Reports*** [SR ANESTH REPORTS]

This menu contains various Anesthesia Reports, including the Anesthesia AMIS Report and List of Anesthetic Procedures.

### ***Anesthesia Technique (Enter/Edit)*** [SROMEN-ANES TECH]

This option is used to enter information for the anesthesia technique used. Depending on what technique was used, a different set of fields may be entered.

### ***Anesthesia for an Operation Menu*** [SROANES]

This menu contains the various Anesthesia related options used to input and display anesthesia staff and technique information.

***Annual Report of Non-O.R. Procedures***

[SRONOP-ANNUAL]

This option is used to generate the Annual Report of Non-OR Procedures. It will display the total number of procedures based on CPT code.

***Annual Report of Surgical Procedures***

[SROARSP]

This option is used to generate the Annual Report of Surgical Procedures. It will count procedures within Surgical Specialties.

***Attending Surgeon Reports***

[SROATT]

This option generates the Attending Surgeon Reports that displays staffing information for completed cases along with cumulative totals for each attending code. It can be sorted by surgical specialty and can be generated for an individual surgeon.

***Blood Product Verification***

[SR BLOOD PRODUCT VERIFICATION]

The user can access this option through the *Operation Menu* [SROPER] option. After scanning the blood unit ID, the software will check for an association with the patient identified. If there are multiple entries with the Unit ID scanned, these entries will be listed along with the Blood Component, Patient Associated, and Expiration Date. The user will then be prompted to select the one that matches the blood product about to be administered. If the selected product is not associated with the patient identified, the warning message will be displayed.

***CPT Code Reports***

[SR CPT REPORTS]

This menu contains reports based on CPT Codes. It includes the Cumulative Report of CPT Codes, Report of CPT Coding Accuracy, and the Report of Cases Missing CPT Codes.

***CPT/ICD9 Coding Menu***

[SRCODING MENU]

This menu provides functionality for reviewing operations and non-OR procedures and for editing operation and non-OR procedure CPT and ICD-9 codes.

***CPT/ICD9 Update/Verify Menu***

[SRCODING UPDATE/VERIFY MENU]

This menu contains options to be used by those responsible for entering CPT and ICD-9 codes for operations and non-OR procedures.

***Cancel Scheduled Operation***

[SRSCAN]

This option is used to cancel a scheduled operation on a given date. When a scheduled case is cancelled, a new request is automatically generated for that case on the same date.

***Cardiac Procedures Requiring CPB (Enter/Edit)***

[SROA CARDIAC PROCEDURES]

This option is used to enter or edit information related to cardiac procedures requiring cardiopulmonary bypass for the cardiac surgery risk assessments.

***Cardiac Risk Assessment Information (Enter/Edit)***

[SROA CARDIAC ENTER/EDIT]

This menu contains options to enter or edit assessment information for the cardiac risk assessments.

***Chief of Surgery Menu***

[SROCHIEF]

This menu contains the various options designed for use by the Chief of Surgery and his package coordinator.

***Circulating Nurse Staffing Report***

[SROCNR]

This report provides nurse-staffing information, sorted by the circulating nurses' name.

***Clinical Information (Enter/Edit)***

[SROA CLINICAL INFORMATION]

This option is used to enter the clinical information required for the cardiac surgery risk assessments.

***Comments***

[SROMEN-COM]

This option is used to enter general comments about a case.

***Comparison of Preop and Postop Diagnosis***

[SROPPC]

This report contains completed cases in which the principal preoperative and principal postoperative diagnoses are different.

***Create Service Blockout***

[SRSBOUT]

This option is used to block out times on the Operating Room Schedule by surgical specialty.

***Cumulative Report of CPT Codes***

[SROACCT]

This report displays the total number of each CPT code entered for the date range selected. It also breaks down the totals into two categories, principal procedures and other operative procedures.

***Deaths Within 30 Days of Surgery***

[SROQD]

This option lists patients who had surgery within the selected date range, who died within 30 days of surgery and whose deaths are included on the Quarterly/Summary Report. Three separate reports are available through this option corresponding to the three sections of the Quarterly Report that include death totals.

**1. Total Cases Summary**

This report can be printed in one of three ways.

- **All Cases:** The report lists all patients who had surgery within the selected date range and who died within 30 days of surgery, along with all of the patients' operations that were performed during the selected date range. These patients are included in the postoperative deaths totals on the Quarterly Report.
- **Outpatient Cases Only:** The report lists only the surgical cases that are associated with deaths that are counted as outpatient (ambulatory) deaths on the Quarterly Report.
- **Inpatient Cases Only:** The report lists only the surgical cases that are associated with deaths that are counted as inpatient deaths. Although the count of deaths associated with inpatient cases is not a part of the Quarterly Report, this report is provided to help with data validation.

**2. Specialty Procedures**

This report will list the surgical cases that are associated with deaths that are counted for the national surgical specialty linked to the local surgical specialty. Cases are listed by national surgical specialty.

**3. Index Procedures**

This report lists the surgical cases that are associated with deaths that are counted in the Index Procedures section of the Quarterly Report.

***Delay and Cancellation Reports***

[SRO DEL MENU]

This menu contains various reports used to track delays and cancellations.

**Delete Service Blockout**

[SRSBDEL]

This option is used to delete service blockouts already existing on a schedule.

**Delete a Patient from the Waiting List**

[SROW-DELETE]

This option is used to delete a patient currently on the surgery waiting list for a selected service.

**Delete or Update Operation Requests**

[SRSUPRQ]

This option is used to delete, change the date, or update the information entered on a requested operation.

**Display Availability**

[SRODISP]

This option provides a graph of the availability of operating rooms. Times that are unavailable will be marked by "X"s.

**Edit Non-O.R. Procedure**

[SRONOP-EDIT]

This option allows the editing of information on the pre-selected non-OR procedure.

**Edit a Patient on the Waiting List**

[SROW-EDIT]

This option is used to edit a patient already on the waiting list for a selected surgical specialty.

**Enter Cardiac Catheterization & Angiographic Data**

[SROA CATHETERIZATION]

This option is used to enter or edit cardiac catheterization and angiographic information for cardiac surgery risk assessments.

**Enter Irrigations and Restraints**

[SROMEN-REST]

This option is used to stuff in multiple restraints and positioning aids.

**Enter PAC(U) Information**

[SROMEN-PACU]

This option is used to enter or edit recovery room scores and times.

**Enter Referring Physician Information**

[SROMEN-REFER]

This option is used to enter the name, phone number, and address of the referring physician or institution.

**Enter Restrictions for 'Person' Fields**

[SROKEY ENTER]

This option is used to enter restrictions on person fields. It will allow the user to add keys to existing entries in the PERSON FIELD RESTRICTION file (#131). If the field to be restricted has not already been entered in the PERSON FIELD RESTRICTION file (#131), the user may enter it along with the restricting keys through this option.

**Enter a Patient on the Waiting List**

[SROW-ENTER]

This option is used to enter a patient on the waiting list for a selected surgical specialty.

**Exclusion Criteria (Enter/Edit)**

[SR NO ASSESSMENT REASON]

This option is used to flag major cases that will not have a surgery risk assessment due to certain exclusion criteria.

***File Download*****[SRHL DOWNLOAD INTERFACE FILES]**

This option is used to download Surgery interface files to the Automated Anesthesia Information System (AAIS). The process is currently being done by a screen capture to a file. In the future, this will be changed to a background task that can be queued to send Health Level 7 (HL7) master file updates.

***Flag Drugs for Use as Anesthesia Agents*****[SROCODE]**

This option is used to flag drugs for use as anesthesia agents. Only those drugs that are flagged will be available when selecting anesthesia agents.

***Flag Interface Fields*****[SRHL INTERFACE FLDS]**

This option allows the package coordinator to set the INTERFACE field in the SURGERY INTERFACE file (#133.2). The categories listed on the first screen correspond to entries in the SURGERY INTERFACE file (#133.2). These categories are listed in the Surgery Health Level 7 Interface Specifications document as being the OBR (Observation Request) text identifiers. Each identifier corresponds to several fields in the *VISTA* Surgery package. This allows the user to control the flow of data between the *VISTA* Surgery package and the ancillary system on a field-by-field basis.

The option lists each identifier and its current setting. To receive the data coming from the ancillary system for a category, set the flag to **R** for receive. To ignore the data, set the flag to **N** for not receive. To see a second underlying layer of OBX (Observation Information) text identifiers (fields in SURGERY file (#130) and their settings), set the OBR text identifier to **RR** for receive. The option will allow the user to toggle the settings for a range or for individual items.

***Intraoperative Occurrences (Enter/Edit)*****[SRO INTRAOP COMP]**

This option is used to enter or edit intraoperative occurrences. Every occurrence entered must have a corresponding perioperative occurrence category.

***Laboratory Interim Report*****[SRO-LRRP]**

This option will print or display interim reports for a selected patient, within a given time period. The printout will go in inverse date order. This report will output all tests for the time period specified. If no results are available, the option will ask for another patient. This option will only print verified results and at present does not output the microbiology reports.

***Laboratory Test Results (Enter/Edit)*****[SROA LAB]**

This option is used to enter or edit laboratory information for an individual risk assessment.

***List Completed Cases Missing CPT Codes*****[SRSCPT]**

This option will generate a report of completed cases that are missing a CPT code for the principal or secondary operation(s). It is important to note that only procedures that have CPT codes will be counted on the Annual Report of Surgical Procedures.

***List Operation Requests*****[SRSRBS]**

This option is designed to list requested cases, including those patients on the waiting list. It will print all future requests, sorted by ward location or surgical specialty.

***List Scheduled Operations*****[SRSCD]**

This option is designed to provide a short form listing of scheduled cases for a given date. It will sort by surgical specialty, operating room, or ward location and is designed to be displayed on the user's CRT.

**List of Anesthetic Procedures**

[SROANP]

This option generates the List of Anesthetic Procedures for a specified date range.

**List of Invasive Diagnostic Procedures**

[SROQIDP]

This option provides a report listing the completed surgical cases that were performed during the selected date range and that have a principal CPT code on the list defined by Surgical Service at VHA Headquarters as invasive diagnostic procedures.

**List of Operations**

[SROPLIST]

This report contains general information for completed cases within a selected date range. It includes the procedure(s), surgical service, surgeons and case type.

**List of Operations (by Postoperative Disposition)**

[SRO CASES BY DISPOSITION]

This report will list completed cases for a selected date range sorted by postoperative disposition and by surgical specialty.

**List of Operations (by Surgical Priority)**

[SRO CASES BY PRIORITY]

This report will list completed cases for a specified date range sorted by the surgical priority (elective, emergent, etc.). The patient name, patient social security number (SSN), date of operation, operative procedure, and surgical specialty will be displayed for each case.

**List of Operations (by Surgical Specialty)**

[SROPLIST1]

This report contains general information for completed cases within a selected date range, sorted by surgical specialty. It includes procedure(s), surgical specialty, surgeons and case type.

**List of Operations Included on Quarterly Report**

[SROQ LIST OPS]

This option generates a list of completed operations that are included in the totals displayed on the Quarterly Report. The report displays the data fields that are checked by the Quarterly Report.

**List of Surgery Risk Assessments**

[SROA ASSESSMENT LIST]

This option is used to print the List of Surgery Risk Assessments. From this option, six different reports can be produced, (1) List of Incomplete Assessment, (2) List of Completed Assessments, (3) List of Transmitted Assessments, (4) List of All Major Surgical Cases, (5) List of All Surgical Cases and (6) List of Completed/Transmitted Assessments Missing Information.

**List of Unverified Surgery Case**

[SROUNV]

This option will generate a list of all completed surgery cases that have not had the procedure, diagnosis and complications verified.

**M&M Verification Report**

[SRO M&amp;M VERIFICATION REPORT]

This option produces the Morbidity and Mortality (M&M) Verification Report that may be useful for:

- Reviewing occurrences and their assignments to operations
- Reviewing death unrelated/related assignments to operations



Two varieties of this report are available. The first variety provides a report of all patients who had operations within the selected date range who experienced intraoperative occurrences, postoperative occurrences, or death within 90 days of surgery. The second variety provides a similar report for all risk-assessed operations that are in a completed state but have not yet transmitted to the national database.

**Variety #1:** Report information is printed by patient, listing all operations for the patient that occurred during the selected date range, plus any operations that may have occurred within 30 days prior to any postoperative occurrences or within 90 days prior to death. Therefore, this report may include some operations that were performed prior to the selected date range and, if printed by specialty, may include operations performed by other specialties. For every operation that is listed, the intraoperative and postoperative occurrences are also listed. Also, the report includes information about whether the operation was unrelated or related to death and the risk assessment type and status (if assessed). The report may be printed for a selected list of surgical specialties.

**Variety #2:** The report information is printed by patient, in a format like the first variety. This report lists all risk-assessed operations that are in a completed state but have not yet transmitted to the national database and that have intraoperative occurrences, postoperative occurrences, or death within 90 days of surgery. The report includes any operations that may have occurred within 30 days prior to any postoperative occurrences or within 90 days prior to death. Therefore, this report may include some other operations that may or may not be risk assessed, and, if risk assessed, may have any risk assessment status (incomplete, complete, or transmitted). However, every patient listed on this report will have at least one operation with a risk assessment status of 'complete'.

### ***Maintain Surgery Waiting List***

[SROWAIT]

This menu contains options to enter, edit, and delete patients on the surgery waiting list. It also includes an option to print the list.

### ***Make Operation Requests***

[SROOPREQ]

This option is used to “book” operations for a selected date. This request will in turn be scheduled for a specific operating room at a specific time on that date.

### ***Make a Request for Concurrent Cases***

[SRSREQCC]

This option is used to request concurrent operative procedures.

### ***Make a Request from the Waiting List***

[SRSWREQ]

This option is used to “book” a patient for surgery that has been entered on the waiting list. The operative procedure and specialty will be stuffed automatically.

### ***Make Reports Viewable in CPRS***

[SR VIEW HISTORICAL REPORTS]

This option allows Operation Reports, Nurse Intraoperative Reports, Anesthesia Reports and Procedure Reports (Non-O.R.) for historical cases to be moved into TIU as "electronically unsigned" to make them viewable through the Computerized Patient Record System (CPRS).

### ***Management Reports***

[SR MANAGE REPORTS]

This menu contains various management type reports used by the surgical service.

### ***Management Reports***

[SRO-CHIEF REPORTS]

This menu contains various management reports to be generated by the Chief of Surgery.

***Medications (Enter/Edit)***

[SROANES MED]

This option is used to enter or edit medications given during the operative procedure.

***Monthly Surgical Case Workload Report***

[SROA MONTHLY WORKLOAD REPORT]

This option generates the Monthly Surgical Case Workload Report that may be printed and/or transmitted to the NSQIP national database.

***Morbidity & Mortality Reports***

[SROMM]

This option generates the Morbidity and Mortality Reports to be used by the Chief of Surgery. This option includes the Mortality Report and Perioperative Occurrences Report.

***Non-Cardiac Assessment Information (Enter/Edit)***

[SROA ENTER/EDIT]

This menu contains options used to enter and edit information related to individual risk assessments.

***Non-O.R. Procedures***

[SRONOP]

This menu contains options related to non-O.R. procedures.

***Non-O.R. Procedures (Enter/Edit)***

[SRONOP-ENTER]

This option is used to enter, update, or delete information related to non-OR procedures.

***Non-Operative Occurrences (Enter/Edit)***

[SROCOMP]

This option is used to enter or edit occurrences that are not related to surgical procedures.

***Normal Daily Hours (Enter/Edit)***

[SR NORMAL HOURS]

This option is used to enter or edit the daily start and end times for each operating room. The information is used to set up the start and end times, for operating room utilization, on a weekly basis.

***Nurse Intraoperative Report***

[SRONRPT]

This option generates the Nurse Intraoperative Report, which contains surgical case information documented by nursing staff. Before the report is electronically signed, the option displays information directly from the SURGERY file (#130), giving the user choices to edit the information on the report, to print/view the report from the beginning, and to sign the report electronically if appropriate for the user. After the report is electronically signed, this option allows the signed report to be edited by updating the information in the SURGERY file (#130) and by creating addenda. This option also allows the signed report to be viewed or printed.

***Nurse Intraoperative Report***

[SRCODING NURSE REPORT]

Coders use this option to print the Nurse Intraoperative Report for an operation. If the report is not electronically signed, the option displays information directly from the SURGERY file (#130), giving the choice to edit the information on the report, to print/view the report from the beginning, and to sign the report electronically if appropriate for the user. After the report is electronically signed, this option allows the signed report to be edited by updating the information in the SURGERY file (#130) and by creating addenda. This option also allows the signed report to be viewed or printed. This report is not available for non-OR procedures.

***Operating Room Information (Enter/Edit)***

[SRO-ROOM]

This option is used to enter or edit information pertinent to each operating room, including start and end times, and the cleaning time.

***Operating Room Utilization (Enter/Edit)***

[SR UTIL EDIT ROOM]

This option is used to enter or edit start and end times for operating rooms on a selected date.

***Operating Room Utilization Report***

[SR OR UTL1]

This report prints utilization information for a selected date range for all operating rooms or for a single operating room. The report displays the percent utilization, the number of cases, the total operation time and the time worked outside normal hours for each operating room individually and all operating rooms collectively.

The percent utilization is derived by dividing the total operation time for all operations (including total time patients were in OR, plus the cleanup time allowed for each case, plus one hour allowance for startup and shutdown daily for each OR that had at least one case) by the total OR functioning time as defined in the SURGERY UTILIZATION file (#131.8). The quotient is then multiplied by 100.

***Operation***

[SROMEN-OP]

This option is used to enter or edit information determined during the operative procedure.

***Operation (Short Screen)***

[SROMEN-OUT]

This screen is designed for surgical procedures performed on outpatient or ambulatory patients with local anesthesia.

***Operation Information***

[SROMEN-OPINFO]

This one page display allows the user to quickly reference primary information for a given case. There are no editing capabilities in this option.

***Operation Information (Enter/Edit)***

[SROA OPERATION DATA]

This option is used to enter or edit information related to the operation.

***Operation Menu***

[SROPER]

This menu contains the various options used to enter and display information for a selected surgical case.

***Operation Report***

[SROSRPT]

This option generates the Operation Report. This report consists of the electronically signed operative summary (surgeon's dictation) stored in the Text Integration Utilities (TIU) software.

***Operation Requests for a Day***

[SROP REQ]

This option will generate a list of requested operations for a specific date. There are two formats (long and short form) in which the requests may be printed.

***Operation Startup***

[SROMEN-START]

This option is used to enter information prior to the actual start of the operation.

***Operation/Procedure Report***

[SRCODING OP REPORT]

Coders use this option to print the Operation Report on an operation or the Non-O.R. Procedure Report on a non-OR procedure.

***Operative Risk Summary Data (Enter/Edit)***

[SROA CARDIAC OPERATIVE RISK]

This option is used to enter or edit operative risk summary data for the cardiac surgery risk assessments.

### ***Outcome Information (Enter/Edit)***

[SROA OUTCOMES]

This option is used to enter or edit postoperative information including complication outcomes, discharge diagnosis, and postoperative length of stay.

### ***Outpatient Encounters Not Transmitted to NPCD***

[SRO PCE NOTRANS]

Outpatient surgical and non-OR procedures that are filed as encounters in the Patient Care Encounters (PCE) package without an active, count clinic identified for each encounter are not transmitted to the National Patient Care Database (NPCD) as workload. This option may be used as a tool for identifying these encounters that represent uncounted workload so that corrective actions may be taken in the Surgery package to insure these procedures are associated with an active, count clinic. After corrections are made, these encounters may be re-filed with PCE to be transmitted to NPCD.

This option provides functionality to:

- Count and/or list surgical cases and non-OR procedures that have entries in PCE but have no matching entries in the OUTPATIENT ENCOUNTER file (#409.68) or have matching entries that are non-count encounters or encounters requiring action.
- Re-file with PCE the cases identified as having no matching entries in the OUTPATIENT ENCOUNTER file (#409.68) or having matching entries that are non-count encounters or encounters requiring action.

Both the report and the re-filing process may be run for OR surgical cases, non-OR procedures, or both. The report and the re-filing process may be run for a specific specialty or for all specialties, and may be run for a selected date range.

### ***PCE Filing Status Report***

[SRO PCE STATUS]

This option provides a report of the PCE filing status of completed cases performed during the selected date range in accordance with the site parameter controlling PCE updates. If this site parameter is turned off, the report will show no cases. The report may be printed for OR surgical cases, non-OR procedures or both. Also, the report may be printed for all specialties or for a single specialty only.

This report is intended to be used a tool in the review of Surgery case information that is passed automatically to PCE. The report uses five status categories:

- (1) **FILED** - This status indicates that case information has already been filed with PCE.
- (2) **QUEUED TO FILE** - This status indicated the case is queued to file with PCE next time the Surgery nightly maintenance job runs.
- (3) **UPDATE QUEUED** - This status indicates that information passed to PCE has been updated after the case was filed with PCE and PCE will be updated the next time the Surgery nightly maintenance job runs.
- (4) **NOT QUEUED** - This status indicates the case is missing information required for filing with PCE.
- (5) **UNCERTAIN** - If the UPDATES TO PCE site parameter is set to file outpatient cases only, this status indicates the IN/OUT-PATIENT STATUS field is null.

Two forms of the report are available: the long and the short. The long form uses a 132-column format and prints case information including the surgeon/provider, the attending, the specialty, the principal post-op diagnosis, and the principal procedure. If the PCE filing status is FILED, QUEUED TO FILE or UPDATE QUEUED the CPT codes and ICD diagnosis codes will be printed. If the filing status is NOT QUEUED or UNCERTAIN, information fields needed for PCE filing that do not contain data will be printed. At the end of the report, the number of cases in each PCE filing status will be printed, plus the number of CPT and ICD codes for cases with a status of FILED, QUEUED TO FILE, and UPDATE QUEUED.

The short form uses an 80-column format and does not include surgeon/provider, attending, principal post-op diagnosis, CPT, or ICD code information. The totals printed at the end will show only the total cases for each status.

***Patient Demographics (Enter/Edit)*** [SROA DEMOGRAPHICS]

This option is used to enter, edit or review risk assessment patient demographic information such as patient movement dates, length of postoperative hospital stay, race, in/out-patient status and other information related to this surgical episode.

***Perioperative Complications (Enter/Edit)*** [SROA CARDIAC COMPLICATIONS]

This option is used to enter or edit perioperative complication information for cardiac surgery risk assessments.

***Perioperative Occurrences Menu*** [SRO COMPLICATIONS MENU]

This menu contains options used to enter, edit, and display perioperative occurrence information. It is only accessible to those users that hold the SROCOMP security key.

***Person Field Restrictions Menu*** [SROKEY MENU]

This menu contains options used to maintain restrictions applied to "person" type fields in files. One or more keys may be entered so that only those who have at least one of them may be entered in a particular field.

***Post Operation*** [SROMEN-POST]

This option is used to enter or edit information obtained after the operation.

***Postoperative Occurrences (Enter/Edit)*** [SRO POSTOP COMP]

This option is used to enter or edit information related to postoperative occurrences.

***Preoperative Information (Enter/Edit)*** [SROA PREOP DATA]

The nurse reviewer uses this option to enter or edit preoperative assessment information.

***Print 30 Day Follow-up Letters*** [SROA REPRINT LETTERS]

This option is used to print 30-day follow up letters. When using this option, letters can be printed for a specific assessment or all assessments within a selected date range.

***Print Blood Product Verification Audit Log*** [SR BLOOD PRODUCT VERIFY AUDIT]

This option is used to print the KERNEL audit log for the Surgery *Blood Product Verification* [SRBLOOD PRODUCT VERIFICATION] option.

***Print Surgery Waiting List*** [SRSWL2]

This option generates the long-form surgery waiting list for the surgical service(s) selected.

***Print a Surgery Risk Assessment***

[SROA PRINT ASSESSMENT]

This option is used to print an entire Surgery Risk Assessment for an individual patient.

***Procedure Report (Non-O.R.)***

[SR NON-OR REPORT]

This option generates the Procedure Report (Non-O.R.). This report consists of the electronically signed procedure summary (provider's dictation) stored in the Text Integration Utilities (TIU) software.

***Purge Utilization Information***

[SR PURGE UTILIZATION]

This option is used to purge utilization information for a selected date range. After selecting a starting date, the user may purge all utilization information for dates prior to, and including, that starting date.

***Quarterly Report - Surgical Service***

[SRO QUARTERLY REPORT]

This option will generate the Quarterly Report to be submitted to the Surgical Service, Central Office. The option also provides the flexibility to print the summary report for selected date ranges.

***Quarterly Report Menu***

[SROQ MENU]

This menu contains the option to generate the Quarterly Report and the associated options that may be helpful in validating information on the Quarterly Report.

***Queue Assessment Transmissions***

[SROA TRANSMIT ASSESSMENTS]

This option may be used to manually queue the NSQIP transmission process to run at a selected time. The NSQIP transmission process is a part of the nightly maintenance and cleanup process.

***Remove Restrictions on 'Person' Fields***

[SROKEY REMOVE]

This option is used to delete keys that have been assigned to a field to restrict entries. Using this option the user may delete one specific key, or all keys.

***Report of CPT Coding Accuracy***

[SR CPT ACCURACY]

This report prints cases sorted by the CPT code used for principal and other operative procedures. It is designed as a tool to check the accuracy of coding procedures.

***Report of Cancellation Rates***

[SROCRAT]

This option generates the Report of Cancellation Rates. The report can be printed for an individual Surgical Specialty, or the entire medical center. The report shows the following three rates:

- 1) The cancellation percentage of all scheduled cases, calculated as follows:  
 $(\text{TOTAL CANCELS} / \text{TOTAL SCHEDULED}) \times 100$
- 2) The avoidable cancellation percentage of all scheduled cases, calculated as follows:  
 $(\text{TOTAL AVOIDABLE CANCELS} / \text{TOTAL SCHEDULED}) \times 100$
- 3) The avoidable cancellation percentage of all cancelled cases, calculated as follows:  
 $(\text{TOTAL AVOIDABLE CANCELS} / \text{TOTAL CANCELS}) \times 100$

***Report of Cancellations***

[SROCAN]

This report provides information for cases that have been scheduled and cancelled.

***Report of Cases Without Specimens***

[SROSPEC]

This report lists all completed cases in which there were no specimens taken from the operative site. It can be printed for an individual surgical specialty if desired.

**Report of Daily Operating Room Activity**

[SROPACT]

This report provides a list of cases started between 6:00 AM on the date selected and 5:59 AM of the following day for all operating rooms.

**Report of Delay Reasons**

[SROREAS]

This option prints the Report of Delay Reasons. This report will display the total number of times each reason was used for the date range selected. It can be sorted by surgical specialty or displayed for an individual surgical specialty.

**Report of Delay Time**

[SRO DELAY TIME]

This report provides the total amount of delay time for each delay reason over a specified range of dates.

**Report of Delayed Operations**

[SRODELA]

This report displays all cases that have been delayed. It will display both the delay cause and delay time.

**Report of Missing Quarterly Report Data**

[SROQ MISSING DATA]

This option generates a list of surgical cases performed within the selected date range that are missing information used by the Quarterly Report. This report includes surgical cases with an entry in the TIME PAT IN OR field and does not include aborted cases.

**Report of Non-O.R. Procedures**

[SRONOR]

This report lists chronologically Non-OR Procedures sorted by Medical Specialty, by provider, or by location.

**Report of Non-O.R. Procedures**

[SRONOR-CODERS]

This report lists chronologically Non-OR Procedures sorted by Medical Specialty, by provider or by location.

**Report of Normal Operating Room Hours**

[SR OR HOURS]

This report outputs the start time and the end time of the normal working hours for all operating rooms or for the selected operating room for each date within the specified date range. The total time of the normal working day is displayed for each operating room for each date.

**Report of Returns to Surgery**

[SRORET]

This option generates a report listing information related to cases that have related surgical procedures within 30 days of the date of the operation.

**Report of Surgical Priorities**

[SRO SURGICAL PRIORITY]

This report provides the total number of surgical cases for each Surgical Priority (i.e. Elective, Emergent, Urgent). It can be sorted by Surgical Specialty and printed for a specific specialty.

**Report of Unscheduled Admissions to ICU**

[SROICU]

This report lists all unscheduled admissions to the ICU based on the requested (expected) postoperative care and actual postoperative disposition.

**Request Operations**

[SROREQ]

This menu contains the various options used to make, delete, update and display requested operations.

***Requests by Ward*****[SROWRQ]**

This option prints request information for all wards, or a specific ward.

***Reschedule or Update a Scheduled Operation*****[SRSCHUP]**

This option is used to change the date, time or operating room for which a case is scheduled. It may also be used to update information entered when the case was requested or scheduled.

***Resource Data*****[SROA CARDIAC RESOURCE]**

This option is used to enter, edit or review risk assessment cardiac patient demographic information such as hospital admission and discharge dates and other information related to this surgical episode.

***Review Request Information*****[SROREQV]**

This option is used to review or edit request information for an individual case.

***Schedule Anesthesia Personnel*****[SRSCHDA]**

This option is used to schedule anesthesia personnel for surgery cases.

***Schedule Operations*****[SROSCHOP]**

This menu contains the various options used to schedule, update, cancel and display scheduled operations.

***Schedule Requested Operations*****[SRSCHD1]**

This option is used to schedule cases that have been previously “booked” for the selected date.

***Schedule Unrequested Concurrent Cases*****[SRSCHDC]**

This option is used to schedule concurrent cases that have not been requested.

***Schedule Unrequested Operations*****[SROSRES]**

This option is used to schedule cases that have not been previously “booked.” The user will be asked to enter some initial information regarding this case as well as the operating room and date/time for it to be scheduled.

***Schedule of Operations*****[SROSCH]**

This option generates the Operating Room Schedule to be used by the OR nurses, surgeons and anesthesiologists.

***Scrub Nurse Staffing Report*****[SROSNR]**

This report contains general information for completed cases, sorted by the Operating Room Scrub Nurse.

***Surgeon Staffing Report*****[SROSUR]**

This report prints completed cases, sorted by the surgeon and his role (i.e. attending, first assistant) for each case. It includes the procedure, diagnosis and operation date/time.

***Surgeon's Verification of Diagnosis & Procedures*****[SROVER]**

This option is used to verify that the procedure(s), diagnosis and complications are correct for the case. It is intended for use by the Surgeon, not the OR nurses.



***Surgery Interface Management Menu*****[SRHL INTERFACE]**

This menu contains options that allow the user to set up certain interface parameters that control the processing of HL7 messages. The interface adheres to the Health Level 7 (HL7) protocol and forms the basis for the exchange of health care information between the *VISTA* Surgery package and any ancillary system.

***Surgery Menu*****[SROMENU]**

This is the main menu for the Surgery package.

***Surgery Nightly Cleanup and Updates*****[SRTASK-NIGHT]**

This option is queued to run daily. It initiates a number of background tasks to cleanup the surgery database and update all appropriate information. Among the tasks done are calculation of average procedure times, cleanup of outstanding requests, update expected start and end times for operating rooms and surgical specialties, and locking cases.

***Surgery Package Management Menu*****[SRO PACKAGE MANAGEMENT]**

This menu contains options used to manage the Surgery package. It includes options to maintain site-configurable information within the package.

***Surgery Reports*****[SRORPTS]**

This menu contains the various reports used in the Surgery package. Those reports that are restricted to the Chief of Surgery do not appear within this menu.

***Surgery Request*****[SR SURGERY REQUEST]**

This protocol allows the entry and editing of operation requests through OE/RR.

***Surgery Risk Assessment - Site Update Server*****[SROASITE]**

This server is used to update Surgery Risk Assessments that have been successfully transmitted to the Surgery Risk Assessment National Database. This server updates two fields, ASSESSMENT STATUS (#235) and DATE TRANSMITTED (#260). These fields are updated at the site from the message sent by the database servers only if the messages were processed successfully into the national database.

***Surgery Risk Assessment Menu*****[SROA RISK ASSESSMENT]**

This menu contains options used to create, maintain, and transmit surgery risk assessments.

***Surgery Site Parameters (Enter/Edit)*****[SROPARAM]**

This option is used to create or update local site parameters for the Surgery package.

***Surgery Staffing Reports*****[SR STAFFING REPORTS]**

This menu contains surgical staffing reports for surgeons and nurses.

***Surgery Utilization Menu*****[SR OR UTIL]**

This menu contains various Operating Room Utilization reports.

***Surgical Nurse Staffing Report*****[SRONSR]**

This option generates the Surgical Nurse Staffing Report for a specified date range.

***Surgical Staff***

[SRMEN-STAFF]

This option is used to enter the staff (surgeons, nurses, anesthesiologists) for a given case. It includes everyone in the operating room for this case.

***Table Download***

[SRHL DOWNLOAD SET OF CODES]

This option downloads the SURGERY file (#130) set of codes to the Automated Anesthesia Information System (AAIS). This process is currently being done by a screen capture to a file. In the future, this will be changed to a background task that can be queued to send HL7 master file updates.

***Tissue Examination Report***

[SROTRPT]

This option is used to generate the Tissue Examination Report that contains culture and specimens sent to the laboratory.

***Unlock a Case for Editing***

[SRO-UNLOCK]

The Chief of Surgery (or a person designated by the Chief) uses this option to unlock a case that has been completed and locked.

***Update 1-Liner Case***

[SROA ONE-LINER UPDATE]

This option may be used to enter missing data for the 1-liner cases (major cases marked for exclusion from assessment, minor cases and cardiac assessed cases that transmit to the NSQIP database as a single line or two of data). Cases edited with this option will be queued for transmission to the NSQIP database at Chicago.

***Update Assessment Completed/Transmitted in Error*** [SROA TRANSMITTED IN ERROR]

This option is used to update the status of a completed or transmitted assessment that has been entered in error. The status will change from “COMPLETED” or “TRANSMITTED” to “INCOMPLETE” so that editing may occur.

***Update Assessment Status to 'COMPLETE'***

[SROA COMPLETE ASSESSMENT]

This option is used to update the status of a risk assessment entry from “INCOMPLETE” to “COMPLETE.” Only completed assessments can be transmitted.

***Update Cancellation Reason***

[SRSUPC]

This option is used to update the cancellation date and reason previously entered for a selected surgical case.

***Update Cancelled Case***

[SRO UPDATE CANCELLED CASE]

This option allows the Chief of Surgery to update information on a cancelled case.

***Update Interface Parameter Field***

[SRHL PARAMETER]

This option may be used to edit the site parameter that determines which Surgery HL7 interface is used, the interface compatible with **VISTA** HL7 V. 1.6 or the older one compatible with **VISTA** HL7 V. 1.5.

If applications communicating with the Surgery HL7 interface must use the interface designed for use with HL7 V. 1.5, enter YES. Otherwise, enter NO or leave this field blank.

***Update O.R. Schedule Devices*** [SR UPDATE SCHEDULE DEVICE]

This option is used to update the list of O.R. Schedule Devices in the SURGERY SITE PARAMETERS file (#133).

***Update Operations as Unrelated/Related to Death*** [SRO DEATH RELATED]

This option is used to update the status of operations performed within 90 days prior to death as unrelated or related to death, allowing comments to be entered to further document the review of death.

***Update Site Configurable Files*** [SR UPDATE FILES]

This option is used to add, edit, or delete information in the site configurable files contained within the Surgery package.

File entries that are not to be used should be made inactive and should not be deleted from the file.

***Update Staff Surgeon Information*** [SROSTAFF]

This option allows the designation of a user as a staff surgeon by assigning the security key "SR STAFF SURGEON." The Annual Report of Surgical Procedures counts cases performed by holders of this security key as performed by "STAFF." All other cases are counted as performed by 'RESIDENT'.

***Update Status of Returns Within 30 Days*** [SRO UPDATE RETURNS]

This option is used to update the status of Returns to Surgery within 30 days of a surgical case.

***Update/Verify Procedure/Diagnosis Codes*** [SRCODING EDIT]

This option is used to edit and/or verify the CPT and ICD-9 codes for an operation or non-OR procedure.

***View Patient Perioperative Occurrences*** [SROMEN-M&M]

This option displays perioperative occurrence information for a given case.

***Wound Classification Report*** [SROWC]

This option generates a report for the selected date range showing the total number of surgical cases with each of the various wound classifications broken down by surgical service.

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# Templates

---

This section lists the templates provided with the Surgery package.

## Input Templates

The following are input templates included with the Surgery package.

SREQUEST file #130  
SRISK-MISC file #130  
SRISK-NOCARD file #130  
SRISK-NOCOMP file #130  
SRNON-OR file #130  
SRNORRPT file #130  
SRO-NOCOMP file #130  
SROANES-AMIS file #130  
SROARPT file #130  
SROCOMP file #130  
SROMEN-ANES file #130  
SROMEN-ANES TECH file #130  
SROMEN-COMP file #130  
SROMEN-OPER file #130  
SROMEN-OUT file #130  
SROMEN-PACU file #130  
SROMEN-POST file #130  
SROMEN-REFER file #130  
SROMEN-STAFF file #130  
SROMEN-START file #130  
SRONRPT file #130  
SROSRPT file #130  
SROTHER file #130  
SROVER file #130  
SRPARAM file #133  
SRSCHED-UNREQUESTED file #130  
SRSREQV file #130  
SRSRES-ENTRY file #130  
SRSRES-SCHED file #130  
SRSRES1 file #130

## Sort Template

One sort template is included:

SR BLOOD PRODUCT VERIFICATION file #19.081

## Editing Input Templates

Input templates are used by package options that use the Surgery Screen Server to define the fields that are displayed for editing. These input templates may themselves be edited to add fields, to remove fields or to rearrange field display order. Below is a list of options used for entering operation or non-OR procedure information and the associated input templates used by the screen server.

Option	Template
Surgical Staff [SROMEN-STAFF]	SROMEN-STAFF
Operation Startup [SROMEN-START]	SROMEN-START
Operation [SROMEN-OP]	SROMEN-OPER
Operation (Short Screen) [SROMEN-OUT]	SROMEN-OUT
Post Operation [SROMEN-POST]	SROMEN-POST
Enter PAC(U) Information [SROMEN-PACU]	SROMEN-PACU
Edit Non-O.R. Procedure [SRNOP-EDIT]	SRNON-OR

## **Globals in the Surgery Package**

---

The Surgery package stores data in the following globals.

^SRF  
^SRO  
^SRP  
^SRS  
^SRU

## **Journaling Globals**

The globals SR\* are recommended for journaling.

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## Routine Mapping

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The following routines are recommended for routine mapping, if possible.

SRCUSS*	SRONR*	SROPRP*
SROBLOD	SRONXR	SROPS
SROCON*	SROP	SROSR*
SROERR*	SROP1	SRORIN
SROMENU	SROPDEL	SRORESV
SRONIN*	SROPER	SRORUT
SRONO*	SROPERO*	SROSTOP
SRSAVL*	SROLOCK	SROUTIN
SRSBLOK	SROPRIN	SROVAR
SRSCAN*	SROPROC	SROX*
SRSCG	SRSIND	SRSTIME
SRSCH*	SRSKILL*	SRSUP1
SRSDIS*	SRSMREQ	SRSUPRQ
SRSDT	SRSREQ*	SRSUTL*
SRSGRPH	SRSRQ*	SRSWREQ

\* An asterisk denotes a wildcard character; for example, SRCUSS\* includes all routines that start with SRCUSS (SRCUSS, SRCUSS0, SRCUSS1, SRCUSS2, SRCUSS3, SRCUSS4 and SRCUSS5).

## Resetting DTIME

The variable DTIME will be set to 3600 while in the *Operation Menu* [SROPER] options listed below. Most of the data entry for a surgical case is done in the operating room during the actual procedure. It is very important for the terminal to remain logged on at all times while in the operating room. Upon leaving each option, DTIME will be restored to its original value.

The *Operation Menu* [SROPER] options are:

Surgical Staff [SROMEN-STAFF]  
Operation Startup [SROMEN-START]  
Operation [SROMEN-OP]  
Post Operation [SROMEN-POST]  
Operation (Short Screen) [SROMEN-OUT]

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# Archiving And Purging

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This section describes the archiving and purging processes related to the Surgery package.

## Archiving

Surgery V. 3.0 does not provide for the archiving of data.

## Purging

The Surgery package contains the *Surgery Nightly Cleanup and Updates* [SRTASK-NIGHT] option, which should be tasked to run nightly for purging outstanding requests that have not been acted upon and are older than 14 days, based upon the requested date of operation. The Surgery package also includes an option within the Utilization module for purging information from the SURGERY UTILIZATION file (#131.8) prior to the selected date.

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# Callable Routines

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The following routines have callable entry points and are available to other packages through Database Integration Agreements (IAs).

## **SROGTSR**

Entry point: **GET(SRGY,SRDFN)**

This call returns an array containing a list of the patient's operations.

Parameter list:      SRGY - the name of the array  
                         SRDFN - the patient's IEN in the PATIENT file (#2)

## **SROPRPT**

Entry point: **SROPRPT**

This call displays the Operation Report.

Input variable:      The variable SRTN (which identifies the surgical case) may be defined before making the call. If the variable SRTN is not defined when the call is made, the user will be prompted to select a patient and operation.

## **SROPS**

Entry point: **SROPS**

This call provides patient lookup and operation selection.

## **SROSPLG**

Entry point: **SROSPLG**

This call was designed specifically for the surgical pathology module of the LABORATORY package.

Input variables:      LRDFN - the patient's IEN in the LAB DATA file (#63)  
                         LRSS - the laboratory subscript for surgical pathology ("SP")  
                         LRI - the inverse date subscript the LAB DATA file (#63)

## **SROESTV**

Entry point: **LIST(SRG,SRDFN,SRSDT,SREDT,SRMAX,SRLDOC)**

This call returns a list of completed cases between the start and end dates along with the associated documents.

Parameter list:      SRG- return array  
                         SRDFN - pointer to patient file (DFN)  
                         SRSDT - (optional) start date (earlier date)  
                         SREDT - (optional) end date (later date)  
                         SRMAX - (optional) maximum number of cases to return  
                         SRLDOC - (optional) if 0, do not list documents

**SROTIUD**

Entry point: **OS(SRTN)**

This entry point deletes the existing pointer in the TIU OPERATIVE SUMMARY field (#1000) of the Surgery file (#130) when a document is deleted, and it will then call the TIU API to generate a new Stub entry in TIU for that case.

Parameter list: SRTN - IEN in SURGERY file (#130)

Entry point: **NON(SRTN)**

This entry point deletes the existing pointer in the TIU PROCEDURE REPORT (NON-OR) field (#1002) of the Surgery file (#130) when a document is deleted, and it will then call the TIU API to generate a new Stub entry in TIU for that case.

Parameter list: SRTN - IEN in SURGERY file (#130)

## External Relations

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This section lists the packages needed to run the Surgery package, and also the calls that are made by the Surgery package to external routines.

### Packages Needed to Run Surgery

Surgery V. 3.0 relies minimally on the following external packages. This software is not included in this package and must be installed before Surgery V. 3.0 is completely functional.

Package	Minimum Version Needed
Kernel	8.0
VA FileMan	21.0
MailMan	7.1
PIMS	5.3
Laboratory	5.2
Inpatient Medications	4.5
Pharmacy Data Management	1.0
Patient Care Encounter	1.0
Health Level Seven	1.5
Order Entry/Results Reporting	2.5

### Calls Made by Surgery

Surgery V. 3.0 makes calls to the following external routines:

Routine	Entry Points Used
%DT	^%DT, DD
%DTC	^%DTC, C, DW, H, NOW
%RCR	%XY
%ZIS	^%ZIS
%ZISC	^%ZISC
%ZISS	ENDR, KILL
%ZOSV	\$\$EC, T0, T1
%ZTLOAD	^%ZTLOAD, \$\$\$
AUPNVSIT	ADD, SUB
CSLSUR1	^BLDSEG
DDIOL	EN
DGPMDDCF	^ DGPMDDCF
DIC	^DIC, LIST
DICD	WAIT

<b>Routine</b>	<b>Entry Points Used</b>
DICN	FILE
DICR	^DICR
DICRW	DT
DIE	^DIE, CHK, FILE, HELP, UPDATE, WP
DIK	^DIK, EN1, ENALL, IXALL
DIP	EN1
DIQ	\$\$GET1, D, EN, GETS, Y
DIQ1	EN
DIR	^DIR
DIU	DI
DIU2	EN
DIWP	^DIWP
GMRADPT	^GMRADPT
GMRVUTL	EN6
HLFNC	\$\$FMDATE, \$\$FMNAME, \$\$HLDATE
HLFNC2	INIT
HLMA	GENERATE
HLMA1	GENACK
HLTRANS	EN, EN1, INIT, KILL
ICDCODE	\$\$ICDDX
ICPTAPIU	COPY
ICPTCOD	\$\$CPT, \$\$CPTD
ICPTMOD	\$\$MOD, \$\$MODP
LRBLB	BAR
LRBLBU	^LRBLBU
LRRP2	^LRRP2
ORX	FILE, RETURN, ST
PSGIU	END, ENS
PSIVACT	DCOR
PSSGIU	END, ENS
PXAPI	\$\$DATA2PCE, \$\$DELVFILE
SDCO21	CL
TIULC	\$\$STATUS
TIULG	\$\$PRNTGRP, \$\$PRNTMTHD, \$\$PRNTNBR
TIULQ	EXTRACT
TIUPUTU	\$\$WHATITLE
TIUSRVP	DELETE, MAKE, MAKEADD, UPDATE
TIUSRVLR	GETDOCS
VADPT	^VADPT, ADD, DEM, ELIG, IN5, INP, KVA, OPD, SVC
VAFHLPID	\$\$EN



<b>Routine</b>	<b>Entry Points Used</b>
VBEC5A	ITRAN, LIST66, OUT66
XLFD	\$\$FMADD
XLFSTR	\$\$LJ
XMA1C	REMSMSG
XMD	^XMD
XPDU	\$\$VERSION
XQALERT	DELETEA, SETUP
XUPARAM	\$\$KSP

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## Database Integration Agreements

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The Surgery package has Database Integration Agreements (IAs) with other packages. For complete information regarding IAs, please refer to the *DBA* [DBA] option on FORUM and then the *Integration Agreement Menu* [DBA IA ISC] option.

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## Internal Relations

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All of the Surgery package options are designed to be standalone. Each option requires the use of the package-wide variable array SRSITE that is set as users enter the package. Locally created menus containing Surgery package options run quicker if the following exit action and entry action are included in the OPTION file (#19).

EXIT ACTION: D EXIT^SROVAR

ENTRY ACTION: D ^SROVAR

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## Package-Wide Variables

---

The following Surgery namespaced local variables are package-wide variables.

Variable	Description
SRSITE	This variable is the internal file number of the site in the SURGERY SITE PARAMETERS file (#133).
SRSITE("AML")	This variable represents the mail code for the institution's anesthesia department as defined in the SURGERY SITE PARAMETERS file (#133).
SRSITE("DIV")	This variable represents the division selected. It is the institution number in the INSTITUTION file (#4).
SRSITE("IV")	This variable will equal 1 if IV orders are deleted upon admission to surgery. The value of this variable is derived from the SURGERY SITE PARAMETERS file (#133).
SRSITE("NRPT")	This variable will equal 1 if the Nurse Intraoperative Report is to print all field titles. The value of this variable is derived from the SURGERY SITE PARAMETERS file (#133).
SRSITE("OPTION")	This variable holds the internal file number of the entry option into the Surgery package. When this option is exited, the package-wide variables will be killed.
SRSITE("REQ")	This variable represents the cut-off time for making operation requests as defined in the SURGERY SITE PARAMETERS file (#133).
SRSITE("RISK")	This variable represents whether the Surgery Risk Assessment Module is being used. The value of this variable is derived from the SURGERY SITE PARAMETERS file (#133).
SRSITE("SITE")	This variable represents the name of the institution in the INSTITUTION file (#4).
SRTN	This variable is the internal entry number in the SURGERY file (#130). It also serves as the case number.

The SRSITE array is set when the user enters the Surgery package and is killed upon exit from the package. This array stores values from the SURGERY SITE PARAMETERS file (#133) that may be referenced by the package.

SRTN is set when a surgery case is selected for editing or reviewing, and is killed or reset when another case is selected or when the user exits the menu or exits the package.

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# Security Guide

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# Contingency Planning

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Sites using the Surgery package should develop a local contingency plan to be used in the event of product problems in a live environment. The facility contingency plan must identify the procedure for maintaining functionality provided by this package in the event of system outage. Field Station Information Security Officers (ISOs) can obtain further assistance from their Regional Information Security Officer (RISO).

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# Interfacing

---

This section describes the interface of the Surgery package to the Automated Anesthesia Information Systems.

## Interface for Automated Anesthesia Systems

The Surgery package includes a generic interface to the Automated Anesthesia Information Systems. This interface is used by the **VISTA** Surgery package in communicating with any Automated Anesthesia Information Systems or ancillary system for the purpose of exchanging health care information. The interface strictly adheres to the HL7 protocol and avoids using Z type segments to the protocol whenever possible. A detailed description of this interface can be found in the *Surgery Anesthesia Interface Specifications* on the VDL at <http://www.va.gov/vdl/> under the Surgery section.

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# Electronic Signatures

---

With the implementation of the changes resulting from the Surgery Electronic Signature for Operative Reports project, which includes patch SR\*3\*100, the user is provided with the ability to electronically sign operative reports contained within the **VISTA** Surgery package. Additionally, the Surgery Electronic Signature for Operative Reports project provides the user the ability to view these signed reports using CPRS by storing them within TIU. This new functionality is applied to the Surgeon's Operation Report, the Nurse Intraoperative Report, the Procedure Report (Non-O.R.), and the Anesthesia Report.

Electronic signatures may be established by using the *Electronic Signature Code Edit* [XUSESIG] option. In Kernel V. 8.0, the *Electronic Signature Code Edit* [XUSESIG] option has been tied to the Common Options, under the *User's Toolbox* [XUSERTOOLS] submenu option for easy access by all users.

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# Menus

---

Screen displays can vary among different sites and the user may not see the data on the terminal exactly as the data is shown in this manual. Although screens are subject to modification, the major menu options, as they appear in this manual, are fixed and not subject to modifications except by the package developer. The following is a list of the major menu options and their sub-options, in the order in which they appear. A restricted option (the Chief of Surgery's menu, for example) will not display if the user does not have the proper security clearance.

## Maintain Surgery Waiting List

Locked with **SROWAIT**

- Print Surgery Waiting List
- Enter a Patient on the Waiting List
- Edit a Patient on the Waiting List
- Delete a Patient from the Waiting List

## Request Operations

- Display Availability
- Make Operation Requests
- Delete or Update Operation Requests
- Make a Request from the Waiting List
- Make a Request for Concurrent Cases
- Review Request Information
- Operation Requests for a Day
- Requests by Ward
- List Op Requests by Surgeon or Attending

## List Operation Requests

## Schedule Operations

Display Availability	
Schedule Requested Operations	Locked with <b>SROSCH</b>
Schedule Unrequested Operations	Locked with <b>SROSCH</b>
Schedule Unrequested Concurrent Cases	Locked with <b>SROSCH</b>
Reschedule or Update a Scheduled Operation	Locked with <b>SROSCH</b>
Cancel Scheduled Operation	Locked with <b>SROSCH</b>
Update Cancellation Reason	Locked with <b>SROSCH</b>
Schedule Anesthesia Personnel	
Create Service Blockout	Locked with <b>SROSCH</b>
Delete Service Blockout	Locked with <b>SROSCH</b>
Schedule of Operations	

## List Scheduled Operations

### Operation Menu

Locked with **SROPER**

- Operation Information
- Surgical Staff
- Operation Startup
- Operation
- Post Operation
- Enter PAC(U) Information
- Operation (Short Screen)
- Surgeon's Verification of Diagnosis & Procedures
- Anesthesia for an Operation Menu
  - Anesthesia Information (Enter/Edit)
  - Anesthesia Technique (Enter/Edit)
  - Medications (Enter/Edit)
  - Anesthesia Report
  - Schedule Anesthesia Personnel
- Operation Report
- Anesthesia Report
- Nurse Intraoperative Report
- Tissue Examination Report
- Enter Referring Physician Information
- Enter Irrigations and Restraints
- Medications (Enter/Edit)
- Blood Product Verification

Locked with **SROEDIT**  
Locked with **SROANES**  
Locked with **SROANES**  
Locked with **SROANES**  
  
Locked with **SROANES**

Locked with **SROANES**

Locked with **SROEDIT**  
Locked with **SROEDIT**

### Anesthesia Menu

Locked with **SROANES**

- Anesthesia Data Entry Menu
  - Anesthesia Information (Enter/Edit)
  - Anesthesia Technique (Enter/Edit)
  - Medications (Enter/Edit)
- Anesthesia Report
- Schedule Anesthesia Personnel

Locked with **SROANES**  
Locked with **SROANES**  
Locked with **SROANES**  
  
Locked with **SROANES**

### Perioperative Occurrences Menu

Locked with **SROCOMP**

- Intraoperative Occurrences (Enter/Edit)
- Postoperative Occurrences (Enter/Edit)
- Non-Operative Occurrences (Enter/Edit)
- Update Status of Returns Within 30 Days
- Morbidity & Mortality Reports

Locked with **SROSURG**

## **Non-O.R. Procedures**

Locked with **SROPER**

Non-O.R. Procedures Menu (Enter/Edit)

Locked with **SROPER**

Edit Non-O.R. Procedure

Anesthesia Information (Enter/Edit)

Medications (Enter/Edit)

Anesthesia Technique (Enter/Edit)

Procedure Report (Non-O.R.)

Tissue Examination Report

Annual Report of Non-O.R. Procedures

Locked with **SROREP**

Report of Non-O.R. Procedures

Locked with **SROREP**

## **Comments**

Locked with **SROPER**

## **Surgery Reports**

Locked with **SROREP**

### **Management Reports**

Schedule of Operations (132 CRT)

Annual Report of Surgical Procedures

List of Operations

List of Operations (by Postoperative Disposition)

List of Operations (by Surgical Specialty)

List of Operations (by Surgical Priority)

Report of Surgical Priorities

Report of Daily Operating Room Activity

PCE Filing Status Report

Outpatient Encounters Not Transmitted to NPCD

### **Surgery Staffing Reports**

Attending Surgeon Reports

Surgeon Staffing Report

Surgical Nurse Staffing Report

Scrub Nurse Staffing Report

Circulating Nurse Staffing Report

### **CPT Code Reports**

Cumulative Report of CPT Codes

Report of CPT Coding Accuracy

List Completed Cases Missing CPT Codes

Missing Codes Report

## Laboratory Interim Report

### Chief of Surgery Menu

Locked with **SROCHIEF**

- View Patient Perioperative Occurrences
- Management Reports
  - Morbidity & Mortality Reports
  - M&M Verification Report
  - Comparison of Preop and Postop Diagnosis
  - Delay and Cancellation Reports
    - Report of Delayed Operations
    - Report of Delay Reasons
    - Report of Delay Time
    - Report of Cancellations
    - Report of Cancellation Rates
  - List of Unverified Surgery Cases
  - Report of Returns to Surgery
  - Report of Daily Operating Room Activity
  - Report of Cases Without Specimens
  - Report of Unscheduled Admissions to ICU
  - Operating Room Utilization Report
  - Wound Classification Report
- Quarterly Report Menu
  - Quarterly Report - Surgical Service
  - Deaths Within 30 Days of Surgery
  - Admissions Within 14 Days of Outpatient Surgery
  - List of Invasive Diagnostic Procedures
  - List of Operations Included on Quarterly Report
  - Report of Missing Quarterly Report Data
- Print Blood Product Verification Audit Log
- Unlock a Case for Editing
- Update Status of Returns Within 30 Days
- Update Cancelled Case
- Update Operations as Unrelated/Related to Death

Locked with **SROCHIEF**

## **Surgery Package Management Menu**

Locked with **SRCOORD**

- Surgery Site Parameters (Enter/Edit)
- Operating Room Information (Enter/Edit)
- Surgery Utilization Menu
  - Operating Room Utilization (Enter/Edit)
  - Normal Daily Hours (Enter/Edit)
  - Operating Room Utilization Report
  - Report of Normal Operating Room Hours
  - Purge Utilization Information
- Person Field Restrictions Menu
  - Enter Restrictions for 'Person' Fields
  - Remove Restrictions for 'Person' Fields
- Update O.R. Schedule Devices
- Update Staff Surgeon Information
- Flag Drugs for Use as Anesthesia Agents
- Update Site Configurable Files
- Backfill Order File with Surgical Cases
- Surgery Interface Management Menu
  - Flag Interface Fields
  - File Download
  - Table Download
  - Update Interface Parameter Field
- Make Reports Viewable in CPRS

Locked with **SRCOORD**

Locked with **SRCOORD**

## **Surgery Risk Assessment Menu**

Locked with **SR RISK ASSESSMENT**

- Non-Cardiac Risk Assessment Information (Enter/Edit)
  - Preoperative Information (Enter/Edit)
  - Laboratory Test Results (Enter/Edit)
  - Operation Information (Enter/Edit)
  - Patient Demographics (Enter/Edit)
  - Intraoperative Occurrences (Enter/Edit)
  - Postoperative Occurrences (Enter/Edit)
  - Update Status of Returns Within 30 Days
  - Update Assessment Status to 'COMPLETE'
- Cardiac Risk Assessment Information (Enter/Edit)
  - Clinical Information (Enter/Edit)
  - Enter Cardiac Catheterization & Angiographic Data
  - Operative Risk Summary Data (Enter/Edit)
  - Cardiac Procedures Requiring CPB (Enter/Edit)
  - Intraoperative Occurrences (Enter/Edit)
  - Postoperative Occurrences (Enter/Edit)
  - Resource Data
  - Update Assessment Status to 'COMPLETE'

- Print a Surgery Risk Assessment
  - Update Assessment Completed/Transmitted in Error
  - List of Surgery Risk Assessments
  - Print 30 Day Follow-up Letters
  - Exclusion Criteria (Enter/Edit)
  - Monthly Surgical Case Workload Report
  - Update Operations as Unrelated/Related to Death
  - M&M Verification Report
  - Update 1-Liner Case
  - Queue Assessment Transmissions
- Update Assessment Completed/Transmitted in Error
- List of Surgery Risk Assessments
- Print 30 Day Follow-up Letters
- Exclusion Criteria (Enter/Edit)
- Monthly Surgical Case Workload Report
- Update Operations as Unrelated/Related to Death
- M&M Verification Report
- Update 1-Liner Case
- Queue Assessment Transmissions

#### **CPT/ICD9 Coding Menu**

Locked with **SR CODER**

- CPT/ICD9 Update/Verify Menu
  - Update/Verify Procedure/Diagnosis Codes
  - Operation/Procedure Report
  - Nurse Intraoperative Report
- Cumulative Report of CPT Codes
- Report of CPT Coding Accuracy
- List Completed Cases Missing CPT Codes
- List of Operations
- List of Operations (by Surgical Specialty)
- List of Undictated Operations
- Report of Daily Operating Room Activity
- PCE Filing Status Report
- Report of Non-O.R. Procedures

Locked with **SR CODER**

# Security Keys

---

There are 23 security keys in the Surgery package. Most are used to restrict access to certain options within the package. Other keys can be used to restrict which people can be entered in specific fields. This section of the manual describes each key. These descriptions can aid the package coordinator in assigning security levels to the user personnel. A list of users' names and security key levels must be supplied to the site manager.

The following keys are used to determine whether a person can be entered in a specific field. Surgery V. 3.0 allows the user to restrict entries for any "person" type field based on keys. For example, the user could restrict entries into the SURGEON (.14) field in the SURGERY (#130) file to only those people who are holders of the SR SURGEON key. When entering data for a surgical case, only those people can be selected as a surgeon. Restriction of fields is not limited to the keys listed below. The user can use any existing key, or create keys of their own, to restrict access. The keys listed below are supplied for convenience. If the user does not choose to restrict "person" type fields, these keys will not be used elsewhere in the Surgery package.

Security Key	Description
SR ANESTHESIOLOGIST	This key is used to restrict entry into selected fields in which an anesthesiologist can be entered.
SR MED STUDENT	This key is used to restrict entry into selected fields in which a medical student can be entered.
SR NURSE	This key is used to restrict entry into selected fields in which a nurse can be entered.
SR NURSE ANESTHETIST	This key is used to restrict entry into fields in which a nurse anesthetist can be entered.
SR PHYSICIAN ASSISTANT	This key is used to restrict entry into fields in which a physician assistant can be entered.
SR SURGEON	This key is used to restrict entry into fields in which a surgeon can be entered.



The following keys are used to restrict access to menus and options. Only holders of these keys will be permitted to access the locked options or functions.

Security Key	Description
SR CODER	This key should be given to those responsible for entering CPT and ICD-9 codes for operations and non-OR procedures. This key is used to lock the <i>Surgery CPT/ICD9 Update/Verify Menu</i> [SRCODING UPDATE/VERIFY MENU] option.
SR REQ OVERRIDE	This key allows users to make operation requests beyond the site selected cutoff times. The SR REQ OVERRIDE key should only be given to those users that are permitted to make this type of last minute request.
SR RISK ASSESSMENT	This key is used to lock the <i>Surgery Risk Assessment Menu</i> [SROA RISK ASSESSMENT] option and all the options it contains. The SR RISK ASSESSMENT key should be given to the Surgery Risk Data Manager and Surgery Application Coordinator.
SR STAFF SURGEON	This key is used to determine whether a person is a staff surgeon.
SRCOORD	This key is used to lock the <i>Surgery Package Management Menu</i> [SRO PACKAGE MANAGEMENT] option and the options it contains. The SRCOORD key should be given to the Surgery Application Coordinator.
SROAMIS	This key is required when accessing the <i>Anesthesia AMIS</i> [SROAMIS] option and should be given to only those users that will need to print the Anesthesia AMIS Report.
SROANES	This key is required when accessing any anesthesia related option, with the exception of the <i>Anesthesia AMIS</i> [SROAMIS] option, which has its own unique key.
SROCHIEF	This key is required when accessing the <i>Chief of Surgery Menu</i> [SROCHIEF] option and the options it contains. The SROCHIEF key should be given to the Surgery Application Coordinator, Chief of Surgery, and his or her designee.
SROCOMP	This key is used to lock the <i>Perioperative Occurrences Menu</i> [SRO COMPLICATIONS MENU] option. It should be given to those users permitted to enter, edit, and delete surgical complications.
SROEDIT	This key is required when entering or editing Surgery related data. Users that do <u>not</u> have this key are limited to viewing access, rather than editing access, on all Surgery screens.
SROPER	This key is required to access the <i>Operation Menu</i> [SROPER] option and all of the options it contains.
SROREP	This key is required when accessing the <i>Surgery Reports</i> [SRORPTS] option. Options in this menu cannot be accessed without this key.
SROREQ	This key is required when accessing the <i>Request Operations</i> [SROREQ] option, and is given only to those users responsible for making requests.
SROSCH	This key is required when accessing the <i>Schedule Operations</i> [SROSCHOP] option and is given only to users responsible for scheduling operations.



Security Key	Description
SROSURG	This key is required when accessing the <i>Undictated Operations</i> [SRODICT] option and the <i>Enter/Edit Non-Operative Complications</i> [SROCOMP] option.
SROTRAN	This key is required when accessing the <i>Transcribe Doctor's Dictation</i> [SRSTRAN] option and the <i>Enter/Edit Date of Dictation</i> [SROCHDD] option. It is given to those users responsible for transcription and/or entering the date of dictation. The <i>Transcriptionist's Menu</i> [SRSTRANS MENU] option and options within it are also locked with SROTRAN. Following the Surgery Electronic Signature for Operative Reports project, SR*3*100, this key became obsolete.
SROWAIT	This key is required when accessing the <i>Maintain Surgery Waiting List</i> [SROWAIT] option. Only users responsible for adding, changing, deleting, or printing data on the waiting list are given this key.

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## File Security

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The following files are distributed with limited access. Files not listed below are sent without restrictions on VA FileMan access. Sites can add their own file access codes as needed, but it is highly recommended that they do not change the codes that are sent with this software package.

File Number	File Name	Read	Write	Delete	LAYGO
131	PERSON FIELD RESTRICTION	@	^	^	@
132.95	ANESTHESIA SUPERVISOR CODES		^	^	^
134	OPERATING ROOM TYPE		^	^	^
136.5	OCCURRENCE CATEGORY	^	^	^	^
723	MEDICAL SPECIALTY*	@	@	@	@

\*The MEDICAL SPECIALTY file (#723) was originally distributed only through an Integration Agreement (IA), but is now available to all users. If you are conducting an initial installation of the Surgery V. 3.0 package, please contact Enterprise **VISTA** Support (EVS) for assistance.

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# Glossary

The following table provides definitions for common terms used in this manual.

Term/Acronym	Definition
Aborted	Case status indicating the case was cancelled after the patient entered the operating room. Cases with ABORTED status must contain entries in the TIME PAT OUT OR field (#.232) and/or the TIME PAT IN OR field (#.205), plus the CANCEL DATE field (#17) and/or the CANCEL REASON field (#18).
ASA Class	This is the American Society of Anesthesiologists' classification relating to the patient's physiologic status. Numbers followed by an "E" indicate an emergency.
Attending Code	Code that corresponds to the highest level of supervision provided by the attending staff surgeon during the procedure.
Blockout Graph	Graph showing the availability of operating rooms.
Cancelled Case	Case status indicating that an entry has been made in the CANCEL DATE field (#17) and/or the CANCEL REASON field (#18) without the patient entering the operating room.
CCSHS	VA Center for Cooperative Studies in Health Services located at Hines, Illinois.
CICSP	Continuous Improvement in Cardiac Surgery Program. It gives surgeons an on-line method for evaluating and tracking patient probability of operative mortality.
Completed Case	Case status indicating that an entry has been made in the TIME PAT OUT OR (#.232) field.
Concurrent Case	A patient undergoing two operations by different surgical specialties at the same time, or back-to-back, in the same operating room.
CPT Code	Current Procedural Terminology; also known as Operation Code.
CRT	Cathode ray tube display. A display device that uses a cathode ray tube.
Enter	To type in information on a keyboard and press the Enter key (or the Return key for some keyboards) to send the information to the computer.
Intraoperative Occurrence	Perioperative occurrence during the procedure.
Major	Any operation performed under general, spinal, or epidural anesthesia plus all inguinal herniorrhaphies and carotid endarterectomies, regardless of anesthesia administered.
Minor	All operations not designated as Major.
New Surgical Case	A surgical case that has not been previously requested or scheduled such as an emergency case. A surgical case entered in the records without being booked through scheduling will not appear on the Schedule of Operations or as an operative request.
Non-Operative Occurrence	Occurrence that develops before a surgical procedure is performed.

<b>Term/Acronym</b>	<b>Definition</b>
Not Complete	Case status indicating one of the following two situations with no entry in the TIME PAT OUT OR field (#.232):  1) Case has entry in TIME PAT IN OR field (#.205). 2) Case has not been requested or scheduled.
NSQIP	National Surgical Quality Improvement Program.
Operation Code	Identifying code for reporting medical services and procedures performed by physicians. See CPT Code.
PACU	Post Anesthesia Care Unit.
Postoperative Occurrence	Perioperative occurrence following the procedure.
Procedure Occurrence	Occurrence related to a non-OR procedure.
Requested	Operation has been slotted for a particular day but the time and operating room are not yet firm.
Risk Assessment	A module of the Surgery software that provides medical centers a mechanism to track information related to surgical risk and operative mortality. Completed assessments are transmitted to the NSQIP or the CICSP national database for statistical analysis.
Scheduled	Operation has both an operating room and a scheduled starting time, but the operation has not yet begun.
Screen	An illuminated display surface on which display images are presented.
Screen Server	A format for displaying data on a cathode ray tube display. Screen Server is designed specifically for the Surgery Package.
Screen Server Function	The Screen Server prompt for data entry.
Service Blockouts	The reservation of an operating room for a particular service on a recurring basis. The reservation is charted on a blackout graph.

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